



CM HOSPITALAR S.A.

Publicly Traded Company

Corporate Taxpayer's ID (CNPJ/MF) 12.420.164/0001-57

Company's Registry (NIRE) 35.300.486.854

CVM Code 25682

ISIN: BRVVEOACNORO

B3 Ticker: VVEO3

MATERIAL FACT

NEVE ACQUISITION CONCLUDED

CM Hospitalar S.A. ("Viveo" or "Company"), an ecosystem of companies specialized in each link of the health chain, in compliance with the provisions of Art. 157, §4, of Law No. 6,404, of December 15, 1976, as amended, and in Art. 2 of CVM Resolution No. 44, of August 23, 2021, hereby informs its shareholders and the market in general that following the execution of the *"Private Instrument for the Purchase and Sale of Quotas and Other Covenants"*, as announced in the material fact of August 22, 2022, as amended on the date hereof ("Agreement"), and after the renegotiation of the purchase price in order to reflect the economic results of Neve Indústria e Comércio de Produtos Cirúrgicas Ltda. ("Neve") for the last twelve (12) months, the effective acquisition of the totality of quotas issued by Neve was concluded. As of this date, Neve will be part of Viveo's ecosystem.

The acquisition was carried out by Cremer S.A., a wholly-owned subsidiary of the Company, for the amount of R\$ 66.5 million, subject to the adjustments provided for in the Agreement.

Founded in 1986, Neve operates in the development of high-efficiency, technology-driven, and high-performance hospital products. It has four product lines: surgical, orthopedic, dressing, and protection line, all manufactured in a modern factory located in Bragança Paulista, in the state of São Paulo, Brazil. The company has 400 employees and serves over 1,500 hospitals throughout Brazil.

The estimated annual net revenue is R\$ 95 million, with R\$ 11 million in EBITDA, previous to the synergies. This acquisition will strengthen the manufacturing and marketing channel for medical products to hospitals and clinics.

These acquisitions reinforce Viveo's ecosystem and mission to simplify the healthcare market through complete, agile, and innovative solutions for the entire chain.

Ribeirão Preto, June 5, 2023.

FLÁVIA CARVALHO

M&A and Investor Relations Officer