



QUAL3

QUALICORP CONSULTORIA E CORRETORA DE SEGUROS S.A.

Notice to the Market: Settlement of 6th Issue of Debentures

São Paulo, June 10th, 2022 – Qualicorp Consultoria e Corretora de Seguros S.A. (B3: QUAL3) ("Quali" or "Company") in continuity with the Material Facts disclosed by the Company on May 10th, 2022 and on May 31st, 2022, announces to its shareholders and the market in general that, on this date, received the proceeds from the 6th (sixth) issue¹ of the 2,200,000 (two million and two hundred thousand) ordinary debentures of the Company, not convertible into shares, in a single series, unsecured, with additional personal guarantee, in the amount of R\$ 2,200,000,000.00 (two billion and two hundred million reais) ("**Issue**" and "**Debentures**", respectively).

The Issue, dated June 3rd, 2022 and rated "brAAA" by S&P Global Ratings, has maturity of 5 (five) years and will be amortized in 4 (four) annual and successive installments, at the end of the second, third, fourth and fifth years from the issue date.

Frederico Oldani

Chief Financial and Investor Relations Officer

Qualicorp Consultoria e Corretora de Seguros S.A.

¹ Notwithstanding the Material Facts disclosed by the Company on May 10, 2022 and May 31, 2022 mentioning the completion of the 4th (fourth) issue of debentures, the issue referred to in such Material Facts, as well as in this Notice to the Market, is the 6th (sixth) issue of debentures of the Company, as rectified by the "*First Amendment to the Indenture of the 4th (Fourth) Issue of Ordinary Debentures, Not Convertible into Shares, in a Single Series, Unsecured, with Additional Personal Guarantee, of Qualicorp Consultoria e Corretora de Seguros S. A.*".

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