



A publicly-held corporation
Corporate Taxpayer's Id. (CNPJ/ME) No.
53.113.791/0001-22
Company Registry (NIRE) 35.300.153.171

MATERIAL FACT PARTNERSHIP BETWEEN TOTVS AND B3

TOTVS S.A. (B3: TOTS3; "**TOTVS**"; or "Company"), in addition to the Material Fact disclosed on July 12, 2021, informs that, having complied with all the conditions precedent as provided for in the Agreement and Other Covenants executed by and between the parties, including the regulatory approvals required by both the Administrative Council for Economic Defense ("CADE") and the Brazilian Securities Commission ("CVM"), without restrictions, B3 SA - Brasil, Bolsa, Balcão ("B3"), on this date, entered into an agreement for the subscription of a minority stake representing, post-money, 37.5% of the total shares of Dimensa, S.A., the new name of TFS Soluções em Software S.A. ("Dimensa"), for the amount of R\$600 million, subject to adjustments.

Dimensa now counts with two of the main players in the Financial Services segment, TOTVS and B3, in its governance structure, starting a new stage, with renewed Management, total autonomy, and focus on the effervescent segment of B2B technologies for the financial market and fintechs, seeking to expand investments in innovation and increase the portfolio of solutions and customers, through organic developments, partnerships, and acquisitions, aiming to be the main option in B2B technology for the financial sector.

São Paulo, October 1st, 2021.

Gilsomar Maia Sebastião
Chief Financial and
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About TOTVS: the absolute leader in the Brazilian SMB market, TOTVS creates innovative solutions to transform the daily lives of companies and help them overcome their business challenges. TOTVS is the largest management software developer in Brazil, with over 40,000 clients/customers in 12 sectors of the economy. As an original Brazilian company, TOTVS believes in a "Brazil that gets things done" and supports the growth and sustainability of thousands of businesses and entrepreneurs, across the entire country, through technology.

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IBRX50 B3

MLCX B3

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