



A publicly held corporation
Taxpayer's Id. (CNPJ/ME) No.
53.113.791/0001-22
Company Registry (NIRE) 35.300.153.171

NOTICE TO THE MARKET MERGER: DIMENSA PURCHASED RBM

TOTVS S.A. (B3: TOTS3) ("Company") hereby announces that its subsidiary Dimensa S.A. ("Dimensa"), on this date, entered into an Agreement for the Sale and Purchase of Shares and Other Covenants (the "Agreement") to purchase the entire share capital of RBM Web Sistemas Inteligentes Ltda. ("RBM") for the amount of R\$30 million. Said Agreement also provides for the payment of a complementary purchase price subject to the achievement of goals established for RBM and compliance with certain conditions.

RBM, founded in 2006, is a company with over 150 clients and capillarity in the domestic market that offers 100% SaaS solutions in easy deployment core banking focused on the fintech market, financial institutions, and receivables managers. Based on its earnings of July 2022, RBM had annualized gross revenues of approximately R\$13 million.

With this merger, Dimensa is expected to expand its offer of products and services to its clients and customers by increasing its addressable market, which is another strategic step to strengthen its position in the B2B technologies segment for the financial and fintech sector.

The closing of this merger is subject to certain preceding conditions to be fulfilled by RBM, as set forth in the Agreement.

São Paulo, August 17th, 2022.

Gilsomar Maia Sebastião

Chief Financial and
Investor Relations Officer

Investor Relations Area

+55 (11) 2099-7773 / 7097 / 7089

ri@totvs.com.br / ri.totvs.com

About TOTVS: the absolute leader in the Brazilian SMB market, TOTVS creates innovative solutions to transform the daily lives of companies and help them overcome their business challenges. TOTVS is the largest management software developer in Brazil, with over 70,000 clients/customers in 12 sectors of the economy. As an original Brazilian company, TOTVS believes in a "Brazil that gets things done" and supports the growth and sustainability of thousands of businesses and entrepreneurs, across the entire country, through technology.

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