



**OCEANPACT SERVIÇOS MARÍTIMOS S.A.**

CNPJ/ME No. 09.114.805/0001-30

NIRE 333.0031011-8

**NOTICE OF MATERIAL FACT**

**OceanPact Serviços Marítimos S.A.** (“OceanPact” or “Company”) in compliance with the provisions of Law No. 6.404/76 and CVM Rule No. 358/02, informs its shareholders and the market the following:

As informed in the Final Prospectus (*Prospecto Definitivo*) of the Company’s public offering, OceanPact entered into an exclusivity agreement with certain companies of the UP Group (“Exclusivity Agreement”), which established a 30-day period, renewable for an additional 30-day period, for the performance of financial, accounting and legal due diligence (“Due Diligence”), and the negotiation of the final terms and the execution of a definitive agreement for the acquisition, directly or through subsidiaries, of (i) all of the shares issued by UP Offshore (Uruguay) S.A., the parent company of UP Offshore Apoio Marítimo Ltda., the Brazilian entity that owns four PSV vessels and one barge, and (ii) two PSV vessels, two RSV vessels and one OTSV, each with a foreign flag.

Following the negotiation initiated by the parties, OceanPact and the companies of the UP Group agreed to extend (i) the period to conclude the Due Diligence until May 15<sup>th</sup>, 2021, and (ii) the exclusivity period to negotiate the final terms of the transaction and execute the definitive sale and purchase agreement until April 9<sup>th</sup>, 2021. In addition, (a) the Company committed to an anticipated payment – which shall be deducted from the final price to be paid for the sale and purchase of the assets – and (b) the parties agreed with the purchase by OceanPact of the maritime support vessel UP Água Marinha (84.6m long, 16.6m wide and 4,208 DWT – deadweight tonnage), a PSV vessel with Brazilian flag, currently owned by UP Offshore Apoio Marítimo Ltda. and leased to OceanPact.

The Company will keep its shareholders and the market informed about any relevant evolution of the matter raised herein.



Rio de Janeiro, February 19<sup>th</sup>, 2021.

**OceanPact Serviços Marítimos S.A.**

*Maxim Medvedovsky*

*Chief Financial Officer and Investors Relations Officer*