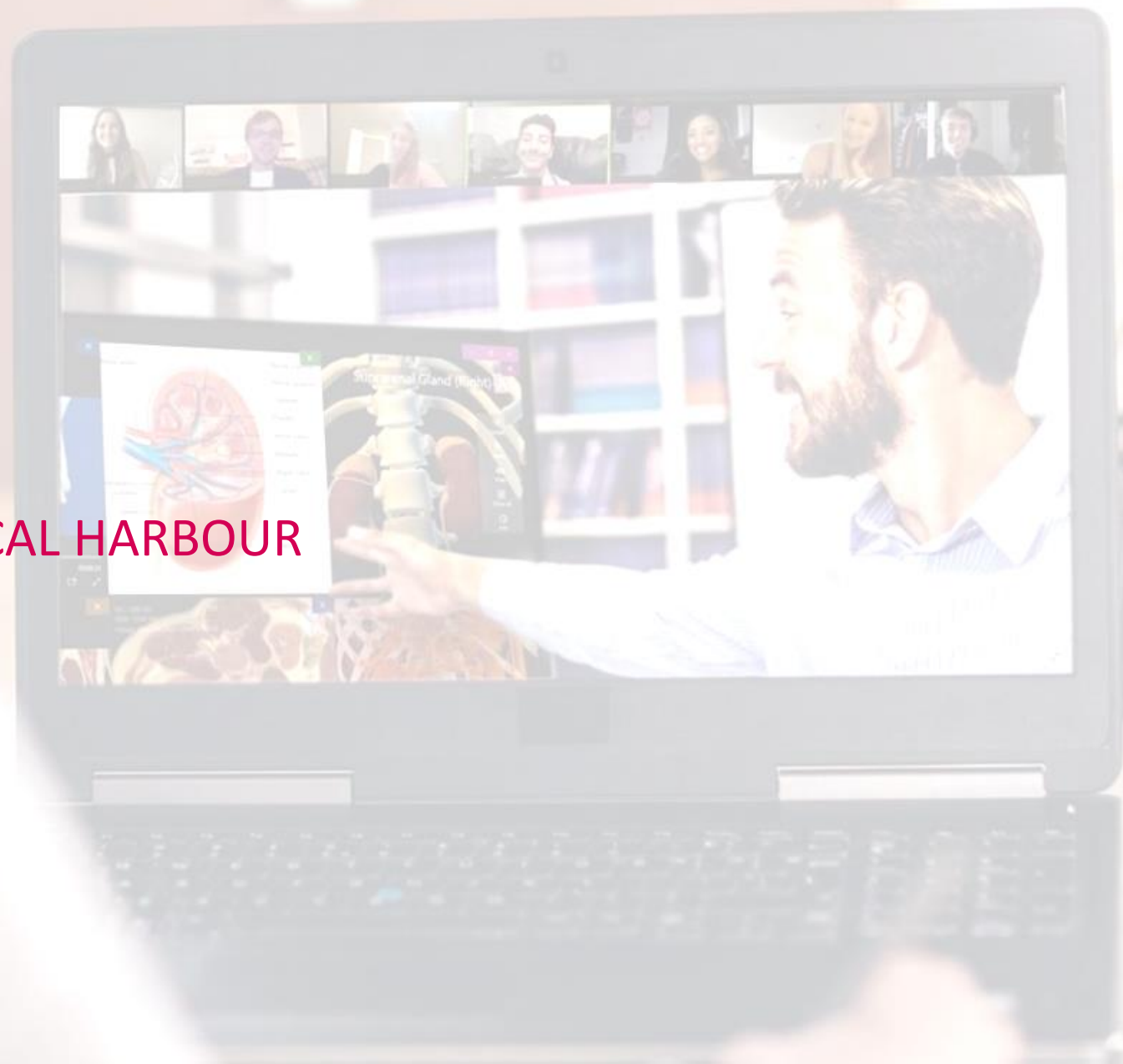




AFYA ANNOUNCES THE ACQUISITION OF MEDICAL HARBOUR

APRIL 2021



Safe Harbor

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, which statements involve substantial risks and uncertainties. All statements other than statements of historical fact, could be deemed forward looking, including risks and uncertainties related to statements about our competition; our ability to attract, upsell and retain students; our ability to increase tuition prices; our ability to anticipate and meet the evolving needs of student and teachers; our ability to source and successfully integrate acquisitions; general market, political, economic, and business conditions; and our financial targets such as revenue, share count and IFRS and non-IFRS financial measures including gross margin, operating margin, net income (loss) per diluted share, and free cash flow. Forward-looking statements by their nature address matters that are, to different degrees, uncertain, such as statements about the potential impacts of the COVID-19 pandemic on our business operations, financial results and financial position and on the Brazilian economy.

The Company undertakes no obligation to update any forward-looking statements made in this press release to reflect events or circumstances after the date of this press release or to reflect new information or the occurrence of unanticipated events, except as required by law. The achievement or success of the matters covered by such forward-looking statements involves known and unknown risks, uncertainties and assumptions. If any such risks or uncertainties materialize or if any of the assumptions prove incorrect, our results could differ materially from the results expressed or implied by the forward-looking statements we make. Readers should not rely upon forward-looking statements as predictions of future events. Forward-looking statements represent management's beliefs and assumptions only as of the date such statements are made. Further information on these and other factors that could affect the Company's financial results is included in filings made with the United States Securities and Exchange Commission (SEC) from time to time, including the section titled "Risk Factors" in the most recent Rule 434(b) prospectus. These documents are available on the SEC Filings section of the investor relations section of our website at: <https://ir.afya.com.br/>.

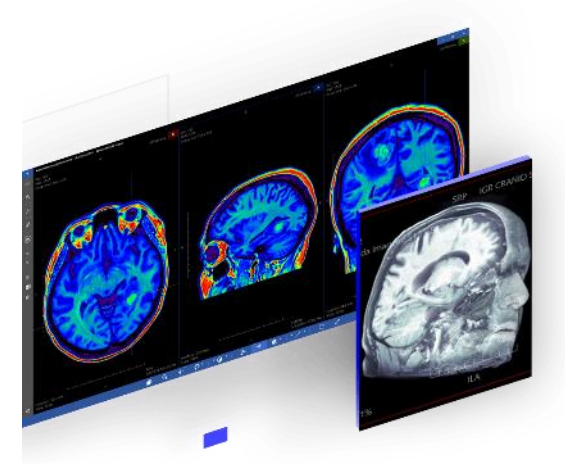
MEDICAL HARBOUR: EdTech and MedTech Solutions



Health Education Solutions

Specialized in anatomy, a solution pack was created to support a dynamic teaching methodology

Over 50 universities in Brazil are using the solution



Medical Imaging Solutions

Specialized in medical imaging with a range of products simplifying Radiology and Teleradiology.

Over 24,000 downloads in 180 countries

SaaS Business Model

MEDICAL HARBOUR : Health Education Solutions

Platform for healthcare education



ATHENA
HUB

**Unique solution All-in-One in
the market**



***Virtual Body with anatomy modules
and real exam analysis with
photorealistic rendering***

Most complete solution on the market

Allow physicians, teachers and students to **interact and manipulate a real human body on a digital platform.**

Considering the high prices, restriction policies and difficulty on maintaining a human body for anatomy classes, Athena Hub is a **perfect solution allowing students to interact with a digital human body instead of the aged and degenerate bodies for educational purposes.**

More efficient classes, remote lab sessions and greater student acceptance



MEDICAL HARBOUR : Health Education Solutions

Platform for health education



ATHENA
HUB

Differentials



Zero Footprint

Development Code 100% Medical Harbour



No need for VR (virtual reality) glasses

Totally online | High Scalability



Productivity and Usability

Designed to be easy and focused on high productivity



Distribution

Extremely easy distribution via app stores



Intuitive and Touch Screen



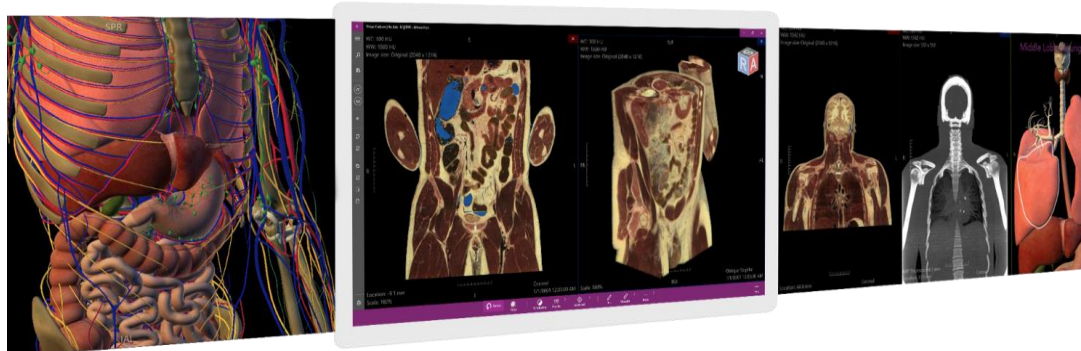
Experience

Qualified development team

***The only educational
player on the market
that:***

***Allows visualization at
the tissue and cell level***

***Offers Medical Imaging
Solutions***



MEDICAL HARBOUR : Medical Imaging Solutions

A family of products for visualizing, manipulating, sharing and storing medical imaging



Digital Imaging and Communications in Medicine Viewer.
Designed for students, physicians, clinics, universities,
technicians, schools and research institutes.



Powerful diagnostic tool designed for physicians, health
professionals, clinics and hospitals. It is certified by ANVISA
(Brazilian Health Agency).



High-performance Teleradiology Cloud Infrastructure that
allows remote diagnoses and sharing medical images to any
location.

Differentials



Zero Footprint

Development Code 100% Medical Harbour



User friendly

Self learning tool



Productivity and Usability

Designed to be focused on high productivity



Portable

It can be installed in any device with Windows 10



Scalability

Different options to suit the largest number of specialties



Medical Harbour acquisition creates opportunities in both B2C and B2B

1 Afya's services quality improvement

Enhance our undergrad and specialization medical students experience

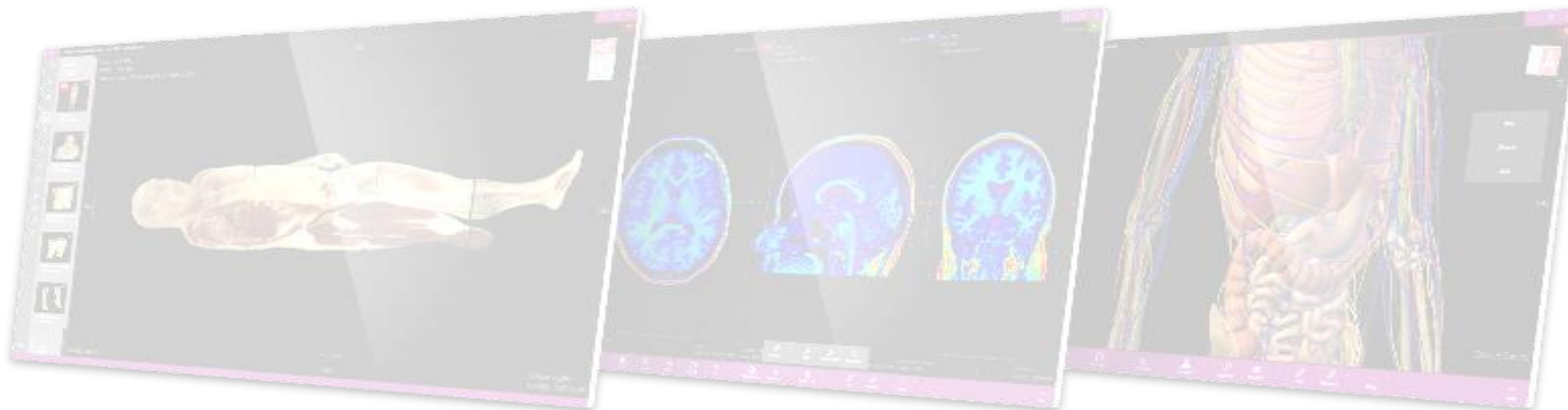
Integration with Medcel, Whitebook and Iclinic's platform

2 Opportunity to grow

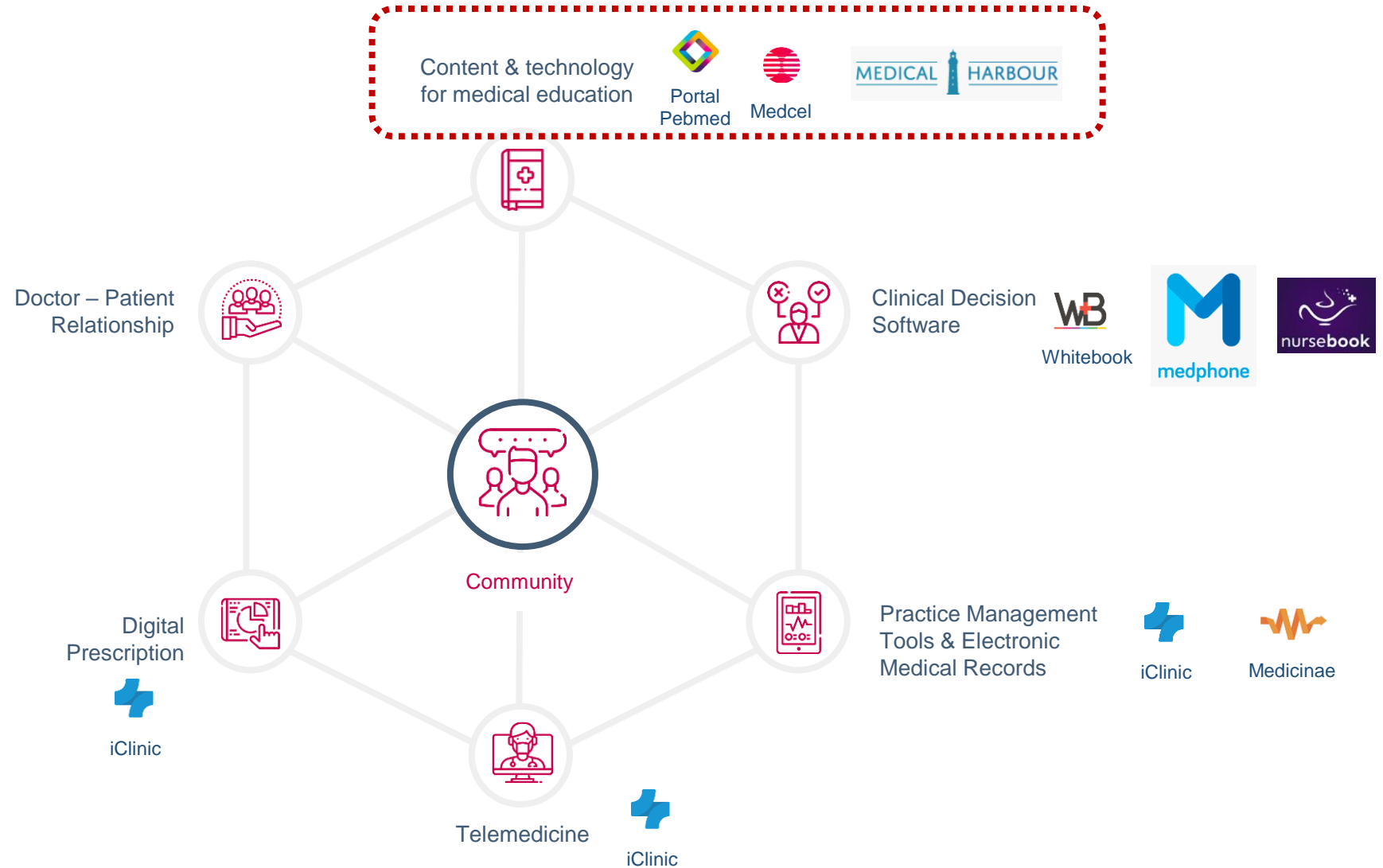
Medical Harbour product's to be offered in Afya's ecosystem in B2C and B2B

In line with Afya's B2B strategy:
+50 campuses in our ecosystem

Cross-Sell with Medcel B2B service



MEDICAL HARBOUR enables AFYA to enhance “Content & Technology for Medical Education” pillar in Afya Digital Strategy



FIRST CLASS team that will join Afya's digital capabilities



FERNANDO SERRANO

CEO & CCO

18 years of experience working in leading companies in different segments

Expertise in sales strategies with opening new businesses in more than 70 countries

MBA in Strategic Market Management



BRUNO RISSO

CMO & CO-FOUNDER

17 years of experience working in leading companies in the medical segment

Expertise in digital marketing and SaaS traction

Graduated in Marketing and Design



GUSTAVO SAITA

CIO & CO-FOUNDER

17 years of experience working for leading software companies

Expertise in software development and management

Computer Science with MBA in Project Management

Transaction Summary



*AFYA ENTERED INTO A PURCHASE AGREEMENT OF
100% OF THE TOTAL SHARE CAPITAL OF MEDICAL
HARBOUR*



*THE AGGREGATE PURCHASE PRICE IS R\$ 5.0 MILLION
(ENTERPRISE VALUE) OF WHICH 100% IS PAID IN CASH IN
THE DATE HEREOF.*

*MULTIPLE EQUIVALENT TO 3.3x GROSS REVENUE
EXPECTED IN 2021.*

*AN EARN-OUT OF R\$ 9 MILLION CAN BE PAID RELATED TO
PRODUCT DEVELOPMENT GOALS FOR 2021/2022 AND
REVENUE ACHIEVEMENTS FOR 2023.*



EDUCAÇÃO
TECNOLOGIA
SAÚDE

THANK YOU



IR@AFYA.COM.BR