

New  
Vision

New  
Journey

▶ NATURE'S MIRACLE HOLDING INC. (NMHI)

▶ CORPORATE  
▶ PRESENTATION

▶ AUGUST, 2025



# Executive Summary

- **Who we are:** Nature's Miracle Holding Inc. (OTCQB: NMHI) is a California based vertical farming technology company; the Company is also currently in the EV distribution and bitcoin mining business;
- **New Vision, New Journey:** Nature's Miracle is building a XRP-centric eco-system where XRP are utilized for corporate treasury, payment, reward, deposit, promotion and marketing; NMHI was one of the first public companies announcing a SEC-Approved \$20 million XRP Corporate Treasury Program; NMHI will also be the pioneer in the deployment of web 3 strategy in real world;
- **Trading on National Exchange:** Nature's Miracle is currently trading on OTCQB and is planning to file for uplifting to NYSE or Nasdaq in the second half of 2025;

# Current Crypto Market

- **Current Crypto Market:** Market capitalization for all crypto currency is hovering around \$3.8 trillion, consolidating after a strong performance in July. Altcoins are gaining momentum: Bitcoin dominance has dropped to ~61.1%, with Ethereum now at ~11.4% and other altcoins comprising ~27.5% of total market cap;
- **Regulation and Institutional Moves:**
  - The GENIUS Act, signed in mid-July, mandates stricter backing and transparency for stablecoins and is fueling demand for ETH-based tokens and institutional stablecoin products;
  - There is expected regulatory relief in the U.S., including potential exemptions for staking providers and exchange-related registrations via the pending CLARITY Act, which could boost on-chain services and institutional participation in Q3.
  - The Trump administration has also established a Strategic Bitcoin Reserve, positioning the U.S. to hold ~200,000 BTC as a national reserve asset as of March 2025.
- **Outlook:** The market is entering a volatile but structurally positive phase: short-term corrections from macro shocks are pulling prices back, but regulatory clarity, institutional ETF inflows, and capital rotation into altcoins point to solid upside potential through late 2025.

# XRP: "smartest cryptocurrency to buy"

- **Market Cap:** Estimated between \$175B and \$178B with about 59.3 billion tokens in circulation (~59% of the 100B max supply);
- **Legal & Regulatory Developments:** A landmark legal dispute with the SEC is approaching resolution. As of late June 2025, Ripple dropped its cross-appeal, and the SEC is expected to follow suit, signaling a move toward full legal resolution; XRP is included in a planned national digital asset stockpile, reinforcing institutional and policy endorsement;
- **Leveraged XRP ETF (ProShares Ultra XRP: UXP):** was approved recently, increasing exposure among institutional and retail futures trader;
- **Price Outlook:** Since its inception, XRP has appreciated 10X while Bitcoin increase by 295X; Analysts suggest a potential upside to \$10 by 2027, contingent on final legal resolution, ETF approvals, and Ripple's expanding utility in payments and financial services

XRP performance from since inception compared to Bitcoin



# XRP: real-world utility

- XRP's primary strength lies in real-world utility for payments and liquidity, with expanding use in tokenization and DeFi. XRP's speed, cost-efficiency, and enterprise partnerships make it one of the most practically used crypto assets today;
- **Cross-Border Payments (RippleNet / Ripple Payments):** XRP serves as a **bridge currency** in **Ripple's payment protocol**, allowing financial institutions to transfer money quickly (3-5 seconds) and cheaply (fraction of a cent) across borders.
- **Tokenization:** XRP Ledger supports tokenized assets like: Stablecoins, NFTs, Carbon credits; Real-world assets (RWAs); Projects are using XRPL for: **Real estate tokenization; Supply chain tracking; Green energy credits;**
- **Retail Payments & Microtransactions:** Some merchants and apps accept XRP for **goods, services, and tipping**, due to low fees and fast speed; Used in content platforms and browser extensions (e.g., Coil, Xumm Wallet) for streaming payments and rewards.



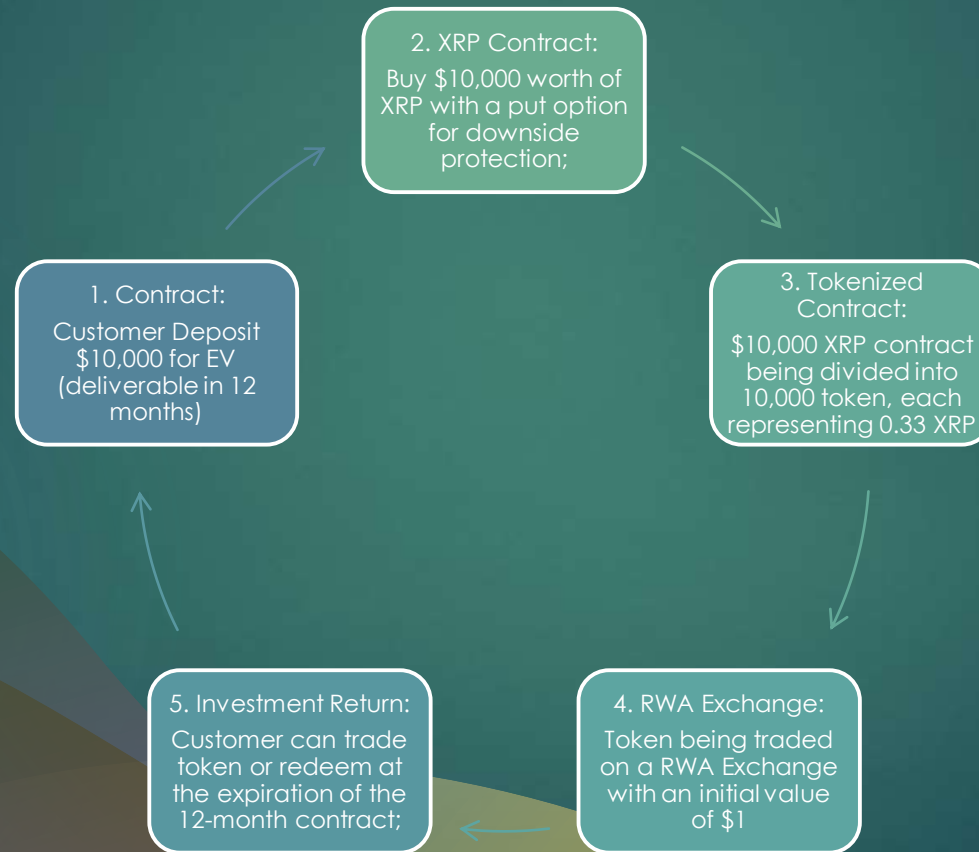
# NMHI is Building a XRP Ecosystem

- **XRP Corporate Treasury Program:** NMHI announced a \$20 million XRP treasury program on July 23<sup>rd</sup>, 2025;
- **Tokenized Sales:** NMHI is working with partners on the tokenization of the \$100 million EV sales order;
- **XRP Customer Reward:** NMHI is working on customer reward program denominated in XRP;
- **“Digital Mining” of XRP:** NMHI currently is developing “digital mining” of XRP through gaming, travel and social media;



# \$100 Million Tokenized EV Sales

- NMHI is currently working on the tokenization of its \$100 million EV sales order:



# Capitalization and Financial

## Key Statistics:

Recent Share Price (8/1/2025)	\$	0.15
Implied Market Cap	\$	4,393,509
Outstanding Shares		28,715,745
Restricted Shares		18,379,200
Unrestricted Shares		10,336,545
Held at DTC		10,012,367
Float		3,103,082

## Cap Table as of 7/30/2025:

### *Equity:*

Preferred Stock (\$0.0001 par value, 1,000,000 shares authorized)		250
Common Stock (\$0.0001 par value, 100,000,000 shares authorized)		28,715,745

### *Debt:*

Short Term Debt	\$	2,634,835
Long Term Debt	\$	3,300,000
Total Debt	\$	5,934,835

Breakdown	TTM	12/31/2024	12/31/2023
∨ Total Revenue	8,163.6820	9,261.5830	8,932.7510
Cost of Revenue	11,105.8940	12,066.7780	9,881.6220
Gross Profit	-2,942.2120	-2,805.1950	-948.8710
∨ Operating Expense	7,564.0490	7,542.6890	4,066.0160
Operating Income	-10,506.2610	-10,347.8840	-5,014.8870
∨ Net Non Operating Interest In...	-2,896.2280	-3,301.6000	-847.1910
∨ Other Income Expense	--	1,2440	-1,257.7350
Pretax Income	-13,361.2450	-13,648.2400	-7,119.8130
Tax Provision	5.1000	5.1000	218.3580
∨ Net Income Common Stockho...	-13,366.3450	-13,653.3400	-7,338.1710

# Recent Developments

- On July 28, 2025, Big Lake Capital, LLC (the "Investor"), an investment company led and controlled by CEO Tie "James" Li, converted \$678,290 into 3,425,706 NMHI shares at a conversion price of \$0.1980 pursuant to the Convertible Promissory Note signed on April 11, 2025, between the Company and Big Lake Capital. Pursuant to the Convertible Promissory Note signed on April 11, 2025, the Investor is going to lend to the Company up to \$2,000,000, with the initial tranche of \$600,000 which was funded on April 11, 2025. Following the conversion, no amounts are outstanding under the note. The Company may borrow up to an additional amount of \$1,342,428 under the note.
- On July 23, 2025, Nature's Miracle Holding Inc. announced the establishment of an up to \$20 million Corporate XRP Treasury program. The Company will use the proceeds of the equity financing from GHS Investments for which a Registration Statement on Form S-1 was recently declared effective by the SEC to fund the purchase of XRP and working capital needs. This strategic move positions Nature's Miracle as one of the first publicly traded companies to adopt XRP, the third largest crypto currency, as its core treasury strategy.
- On July 25, 2025, the Company's management team including CEO, President and CFO and a Lender agreed to convert a total \$1,692,250 in accrued compensation and debt into 12,967,440 shares at a price of \$0.1305 per share, which is the Company's closing stock price on July 24, 2025. The Company's management team converted a total of \$1,132,250 in accrued compensation into 8,676,252 shares at \$0.1305 per share, including Tie "James" Li, CEO who converted \$673,476 into 5,160,739 shares, Zhiyi "Jonathan" Zhang, President who converted \$406,691 into 3,116,408 shares and George Yutuc, CFO who converted \$52,000 into 399,106 shares. A lender has also agreed to convert \$560,000 of liabilities into 4,291,188 shares.
- On July 22, 2025, Company has placed a non-binding pre-order of 1,000 FX Super One MPVs with Faraday Future Intelligent Electric (Nasdaq: FFAI or "Faraday") in a deal estimated up to \$100 million. Nature's Miracle has placed a non-binding pre-order of 1,000 FX Super One to be resold to consumers, subject to receiving financing for the purchase.

# Management and Directors



Tie "James" Li

**Founder, Chairman & CEO**

James is the founder, Chairman and CEO of Nature's Miracle. Previously, he was co-founder and CEO of China Hydroelectric Corporation which went public on NYSE in 2010 with a \$1 billion market cap and was the largest small hydroelectric power company in China. James started his career with Citigroup in the investment banking unit in New York city in 1998 and worked at HVB Group, Standard & Poor's. James Li graduated from Columbia Business School in New York with an MBA in 1998. He completed his B.S. in accounting from Brooklyn College. He was a CFA and a CPA ;



George Yutuc

**CFO & COO**

George has over 25 years experience in financial management and controller experience in manufacturing, outsourcing and distribution companies including at Karat Packaging, a pre-IPO company valued at \$400 million. George started his career as an auditor for Big 4 CPA firms Arthur Andersen & Co. and Deloitte & Touche. He has served as an adjunct instructor at the University of California, Los Angeles (UCLA) teaching Business Acquisitions and Finance. He holds a B.A. in Economics/Business and an MBA from UCLA.

## Board of Directors:

Tie "James" Li

Zhiyi "Jonathan" Zhang

Charles Jourdan Hausman

H. David Sherman

Jon M. Montgomery

# Thank You

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