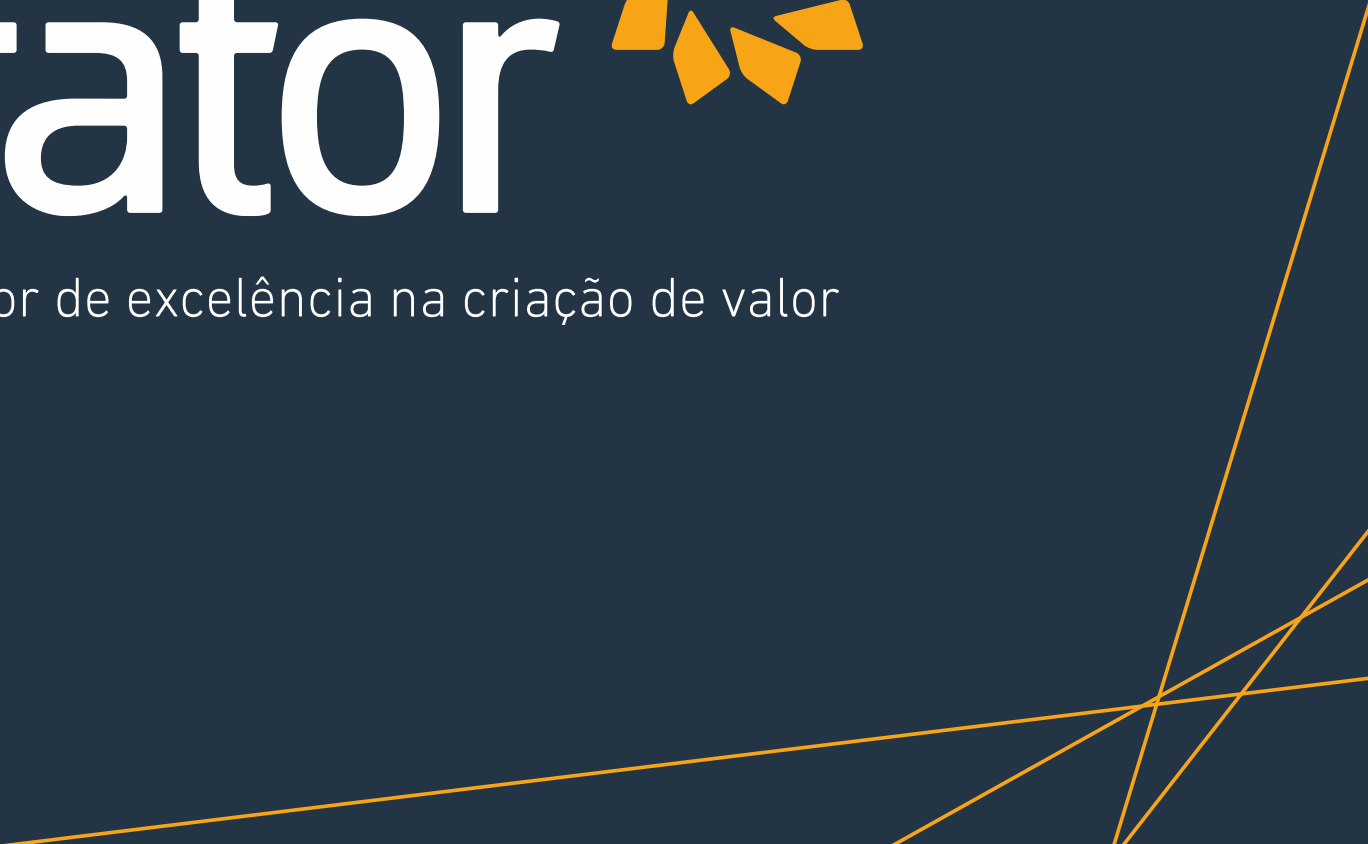


fator



Fator de excelência na criação de valor



CLIENT FOCUS

We value a close relationship with our clients with a committed to creating unique and innovative financial solutions

EXCELLENCE DRIVEN

We are relentless in our pursuit of knowledge, expertise and innovation

CULTIVATION OF HUMAN VALUES

We are a collaborative team with the "Fator legacy" that aims to establish long-term relationships that inspire trust

RESULT ORIENTED

Our success is based on a proactive mindset that aims at anticipating the needs of our clients

For over 50 years, Fator has been a dynamic player in the financial industry, now a leader in investment banking in Brazil

1967

FATOR S.A. CORRETORA DE VALORES was founded in Rio de Janeiro as a broker-dealer company (DTVVM).

1989

FATOR is granted a commercial/investment banking license by the Brazilian Central Bank of Brazil.

1997

FATOR ASSET MANAGEMENT starts its activities as an independent asset management company. The company launches Sinergia Corporate Governance Equity Fund.

2008

FATOR SEGURADORA starts its activities focused on the corporate insurance market.

2011

Initial underwriting of Fundo FATOR VERITÀ, one of the oldest mortgage-backed securities funds in the Brazilian Capital Markets.

2021

Sale of the brokerage business and private banking portfolio, AHEAD VENTURES Asset Management Company is founded. Acquisition of Ourinvest Real Estate, Holding Company and currently renamed FATOR ORE. The Fator Group has 7 listed funds.

FATOR

Partnership with a meritocratic culture

Multi-products asset management

Focus on customer centric approach; align products and services to create great value.

Agile decision-making framework.

Robust corporate governance, compliance, and risk control processes

Active ESG policies



FATOR

Business Activities

ASSET MANAGEMENT

4 investment fund managers:
FAR - Fator Asset Management
(multiproduct);
Fator ORE (real estate);
Fator Innovation (agribusiness);
Ahead Ventures (corporate
venture capital).

CORPORATE INSURANCE

Guarantee Insurance;
D&O/E&O;
Rent Guarantee Insurance;
RC (Professional, General Works);
Property and Engineering Risks.

INVESTMENT BANKING

Mergers & Acquisitions;
Equity Capital Markets;
Debt Capital Markets;
Fairness Opinion.

PPP's, CONCESSIONS AND PRIVATIZATIONS

Project Finance;
Expression of Interest ("EoI");
Management of Bidding Process;
Asset Pricing;
Contract Management.

TREASURY AND CORPORATE CREDIT

Structured financial solutions for
corporate clients;
Customized credit facility.



INVESTMENT BANKING



M&A

Exclusive advisor to the Sao Paulo State Government in the privatization process of



BRL 1.9 billion

Advisor on the acquisition of relevant stake in Banco Panamericano



BRL 739 millions

Financial advisor in the sale of Line 6 - Orange (subway)



BRL 15 billion

Advisor in the process of selling a relevant equity stake to Tim Participações



Undisclosed Value

Leader in the privatization process of Banco do Estado de São Paulo S.A Banespa



BRL 7.1 billion

Fairness Opinion for the controlling shareholder in the context of the Public Offering
Obligation clause of the Shareholders' Agreement



Undisclosed Value

ECM

Advisor to State Grid on in the takeover bid for



BRL 4.1 billion

Coordinator in the primary public offering of common shares and Class B preferred shares of



BRL 3 billion

Lead Coordinator in the Primary and Secondary Public Offering of



BRL 380 millions

Bookrunner in the follow-on process of



R\$310 milhões

Special Coordinator in the initial offering of








BRL 11.4 billion

Feasibility Study for Initial Public Offering of Shares in the context of the Public Offering
Obligation clause of the Shareholders' Agreement








Undisclosed Value

PPP'S, CONCESSIONS AND PRIVATIZATIONS

<p>Economic and financial advisor in the contractual rebalancing of Rodovia dos Imigrantes</p>  <p>BRL 1 billion</p>	<p>Exclusive financial advisor in structuring an infrastructure bond for the public lighting PPP of Rio de Janeiro</p>  <p>BRL 925 millions</p>	<p>Financial economic advisor to BNDES in structuring CEDAE's concession</p>  <p>BRL 24.9 billion</p>	<p>Exclusive advisor for the entire project of Rota dos Grãos</p>  <p>BRL 96 millions</p>	<p>BID and Project Finance to Pacaembu Stadium</p>  <p>BRL 674 millions</p>
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DCM

<p>Advisor to the São Paulo Government in CESP's privatization process</p>  <p>BRL 1.9 billion</p>	<p>Coordenador Líder da Oferta Pública de Cotas do FIDC</p>  <p>BRL 68.5 millions</p>	<p>Lead Coordinator of Bonds and Promissory Notes Public Offering of</p>  <p>BRL 70 millions</p>	<p>Lead Coordinator in the 1st issue of Promissory Notes of Verde 8 Energia S.A</p>  <p>BRL 30 millions</p>	<p>Lead Underwriter of Iochpe Maxion's Bonds issued with Subscription Warrants</p>  <p>BRL 397 millions</p>
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INVESTMENT FUNDS

Coordinator of the 9th offering
of



BRL 228 millions
2022

Coordinator of the 8th offering
of



BRL 299 millions
2022

Lead Coordinator of the 1st
issue of shares of FIP RX
Ventures



BRL 155 millions
2021

Lead Coordinator of the 6th
offering of FII UBS (Br) Office



BRL 102 millions
2021

INVESTMENT BANKING

Ranking



Banco Fator is a Brazilian Investment Bank with a Strong Play in the Infrastructure, Real Estate and Agribusiness Industry

	Advisor	Total Deal Value (BRL MM)	Average Deal Value (BRL MM)	# Deals
1	BR Partners	33,070.09	3,676.45	9
2	JP Morgan	29,565.47	4,223.64	7
3	Banco BTG Pactual	27,931.91	1,551.77	18
4	Banco Fator S.A.	24,900.70	5,697.67	4
5	Goldman Sachs	10,168.79	3,389.60	3
6	Morgan Stanley	9,594.94	2,398.73	4
7	Banco Santander	9,531.14	680.80	14
8	Citi	8,883.79	4,441.90	2
9	Banco Genial	8,579.07	2,144.77	4
10	BofA Securities	6,829.94	1,707.49	4

SELECTED DEALS (2021)



Financial economic advisor to BNDES in structuring CEDAE's concession

SMART LUZ



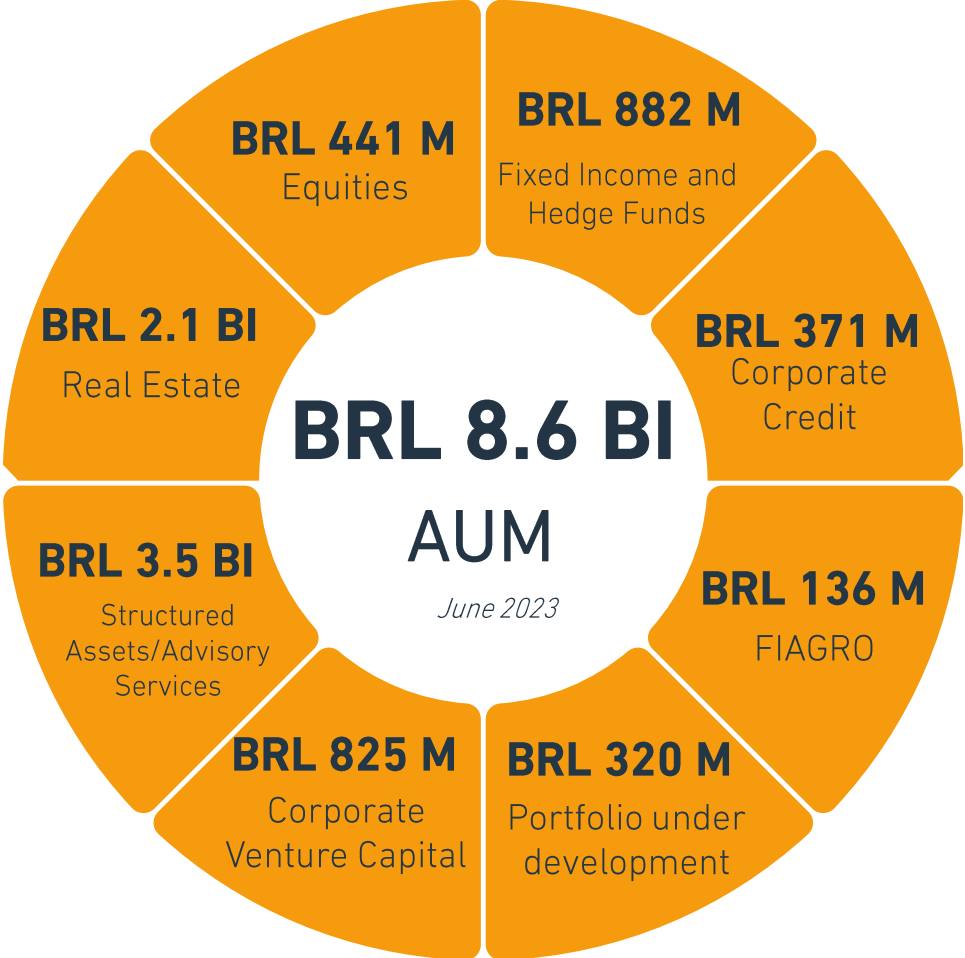
Exclusive financial advisor in structuring an infrastructure bond for the public lighting PPP of Rio de Janeiro

ecoRODOVIAS



Economic and financial advisor in the contractual rebalancing of Rodovia dos Imigrantes

ASSETS UNDER MANAGEMENT



FUNDS

Prospectus



FUND	INVESTOR	MANAGEMENT FEE	PERFORMANCE FEE	INVESTMENT PROCEDURES	REDEMPTION POLICY	INITIAL PURCHASE	MINIMUM INVESTMENT
Fator Verità Real Estate Fund	General	1.00% p.a.	-	Trading B3	Trading B3	-	-
Fator Macro FIC Hedge Fund	General	2.00% p.a.	20% over CDI	D+0/D+0	D+30/D+31	BRL 1,000	BRL 1,000.00
Fator Equities FICFIA	General, Pension Funds, RPPS	2.00% p.a.	20% over Ibovespa	D+0/D+1	D+1/D+3	BRL 1,000	BRL 1,000.00
FII Ourinvest JPP (OUJP11)	General	-	20% that exceeds IMA-B 5 + 0.50% p.a.	-	-	-	-
FII Ourinvest Logistics (OULG11)	General	1.00% p.a.	n.a	-	-	-	-
FII Ourinvest Structured Income	General	0.95% p.a.	-	-	-	-	-
FII Ourinvest RE I (WTSP11B)	Qualified Investors	0.50% p.a.	n.a	-	-	-	-
FII Ourinvest Fund of Funds (OUFF11)	General	0.35% p.a.	-	-	-	-	-
Ourinvest Innovation FIAGRO	General	1.10% p.a.	-	-	-	-	-

FATOR SEGURADORA

- A Brazilian insurance company, with more than a decade of experience, specialized in Property and Civil Liability Risks
- Structure of large insurance policies for the energy sector and some of the largest judicial guarantees outstanding in Brazil

BRL 614,1M **BRL 175,6M** **BRL 1.4BI**

Revenues

Shareholder
Equity

Total Assets

December 2022



Fator de excelência na criação de valor



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social media

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