

MATERIAL FACT

Unigel Approves Extrajudicial Reorganization Plans

Unigel Participações S.A. and some of its subsidiaries (“**Company**”, “**Unigel**”), in compliance with Paragraph 4 of Article 157 of Law No. 6,404/76, as amended (“Law No. 6,404/76”) and the provisions of CVM Resolution No. 44/2021, hereby informs the market in general that today, November 12, 2024, it obtained approval for the extrajudicial recovery plans submitted on February 20, 2024 (the “**EJ Plans**”), as amended, from the 2nd Court of Bankruptcies and Judicial Recoveries of the Judicial District of São Paulo, State of São Paulo (“**EJ Court**”).

The RE Plans were signed by the majority of creditors holding claims against each of the Company's entities to be restructured within the scope of the RE Plans (“**Covered Claims**”), evidencing their support to the terms presented in the plans, as required by Brazilian legislation.

With this approval, Unigel begins the process of implementing the approved plans, which provide for the conversion of the Covered Claims into new financial instruments to be delivered to the holders of the Covered Claims in exchange for the cancellation of their existing claims. The final amounts of the instruments issued under the EJ Plans will depend on the participation of covered creditors in the issuance of the New Money Notes (as defined below).

The EJ Plans also provide that Unigel will issue USD 120 million in new notes maturing in December 2027 (“**New Money Notes**”). According to the terms of the EJ Plans, all holders of Covered Claims will have the right to participate in the issuance of the New Money Notes, and creditors who participate will receive, in addition to the notes and in aggregate, a 50% equity stake in the Company.

The implementation of the plans will ensure a significant improvement in Unigel's capital structure, with increased liquidity in the short-term and a sustainable financial deleveraging, as well as allow for the resumption of remaining investments in the sulfuric acid project, which is already very close to completion.

The consummation of the RE Plans is subject to the fulfillment of the effectiveness conditions provided therein and their recognition by the New York Bankruptcy Court.

The full EJ Plans are available on Unigel’s website at <https://ri.unigel.com.br/en/restructuring-plan/>.

The Company will keep its shareholders and the market in general informed about the developments of the matters addressed in this Material Fact.

São Paulo (SP), November 12, 2024

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