



NOVA TRANSPORTADORA DO SUDESTE S.A. – NTS

CNPJ 04.992.714/0001-84

NIRE 33.3.0026999-1

RELEVANT FACT

NOVA TRANSPORTADORA DO SUDESTE S.A. – NTS, a corporation, enrolled with CNPJ under No. 04.992.714/0001-84, with headquarters at Praia do Flamengo, No. 200, 23rd floor, Flamengo, ZIP Code 22210-901, in the City of Rio de Janeiro, State of Rio de Janeiro (“Company” or “NTS”), in compliance with the dispositions of Law No. 6,404, of December 15th, 1976, as amended (“Corporations Law”), and CVM Resolution No. 44, of August 23rd, 2021, informs to the market the unanimous approval, by the Shareholders’ General Extraordinary Meeting held on this date, of the merger of Nova Infraestrutura Gasodutos Participações S.A. (“NISA”), holder of shares representing 42.09% of the Company’s capital stock (“Merger”).

Whereas the entire capital stock of NISA and NTS is held, directly or indirectly, by Itaúsa S.A. (“Itaúsa”) and Nova Infraestrutura Fundo de Investimento em Participações Multiestratégia (“FIP”), the Merger will allow the rationalization of the corporate structure and, consequently, the consolidation and reduction of expenses. The implementation of the Merger is an obligation of NISA set forth in the indentures of 1st and 2nd issuance of debentures and in the term of 1st issuance of book-entry commercial notes, guaranteed by NTS through the granting of a fiduciary guarantee, in the form of a surety, according to the Relevant Facts disclosed by the Company, dated as of May 10th, 2021 and March 16th, 2022, respectively.

After the implementation of the Merger, NISA was extinguished and all the shares issued by the Company, entitled by NISA, were cancelled and reissued, in equal number, to NISA's shareholders, in proportion to their equity stake in the Company's capital stock. Therefore, the totality of the Company's shares is of 2,312,328,578 shares, being (a) 2,312,327,578 ordinary shares, (b) 85 Class A preferred shares and (c) 915 Class B preferred shares, all nominative and with par value of R\$ 0.22 each, directly held by Itaúsa and FIP, in the proportion of 8.5% and 91.5% of the capital stock, respectively.

The Company shall succeed NISA, universally and without interruption, in all the assets, rights, claims, faculties, powers, immunities, quotas, exceptions, duties, obligations, subjections, encumbrances and responsibilities held by NISA, whether they are material or not.

Rio de Janeiro, April 12th, 2022.

Alex Sandro Monteiro Barbosa da Silva

Chief Financial Officer and Investor Relations Officer