



SENDAS DISTRIBUIDORA S.A.

Publicly-Held Company with Authorized Capital

CNPJ No. 06.057.223/0001-71

NIRE: 33.300.272.909

MATERIAL FACT

Sendas Distribuidora S.A. ("Company"), pursuant to Law No. 6.404, of December 15, 1976, as amended, and to the Brazilian Securities and Exchange Commission ("CVM") No. 476, of January 16, 2009, as amended ("Brazilian Corporate Law" and "CVM Instruction 476", respectively), hereby informs its shareholders and the market in general that the Company's Board of Directors approved, in May 13, 2021, the alteration of the total amount of Company's 2nd (second) issuance of simple unsecured debentures, not convertible into shares, in up to two series, with a term of validity between five and seven years, to R\$ 1,600,000,000.00 (one billion and six hundred million Reais) ("Issuance" and "Debentures", respectively), for public distribution with restricted efforts pursuant ("Restricted Offering").

The Debentures shall be subject to the Restricted Offering directed exclusively to Professional Investors, as set forth in article 9-A, of CVM Instruction 539, of November 13, 2013, as amended ("CVM Instruction 539").

The terms and conditions of the Restricted Offering are defined in the Issuance's Indenture and in its first amendment ("Indenture").

The funds raised through the Issuance will be used by the Company for general uses, including cash increase.

The Minutes of the Board of Director's Meeting that has approved the modification of the total amount of the Issuance, as set forth in article 59, paragraph 1st of the Brazilian Corporate Law, as well as the Indenture, are available in Company's website (<https://ri.assai.com.br/>), in CVM's website (www.gov.br/cvm/pt-br) and in B3's website (www.b3.com.br).



The Restricted Offering is automatically dismissed from the registration of public distribution by CVM, under the terms of article 6 of CVM Instruction 476.

This Material Fact is only for informative purpose, as set forth in the prevailing legislation and shall not be interpreted as selling efforts of the Debentures.

The Company will keep its Shareholders and the market in general informed about any new material facts related to the Issuance.

Sao Paulo, May 14, 2021.

Gabrielle Helú

Investor Relations Officer