

## **Azul announces backstop commitment agreement with certain backstop commitment parties**

**São Paulo, August 1<sup>st</sup>, 2025** – AZUL S.A. (B3: AZUL4; OTC: AZULQ) (“Azul” or “Company”), the largest airline in Brazil by number of flight departures and destinations, announces that on July 31, 2025, entered into the Backstop Commitment Agreement with certain Backstop Commitment Parties (the “BCA”). The BCA provides for a commitment to support an equity capital raise of up to US\$650 million, on the terms and conditions set forth therein. The Backstop Commitment Agreement is subject to approval of the Bankruptcy Court. The debtors intend to file a motion seeking such approval from the Bankruptcy Court, and will notice such motion to be heard later in the Chapter 11 cases.

Azul remains committed to keeping stakeholders informed and ensuring a seamless travel experience throughout the restructuring process.

### **Communication and Transparency with the Market**

Azul will keep its shareholders, customers, Crewmembers, and the market informed of all material developments in the restructuring process, in full compliance with applicable laws and regulation.

Stakeholders seeking specific information about Azul’s Chapter 11 case can visit its dedicated website at [www.azulmaisforte.com.br](http://www.azulmaisforte.com.br). For case and claims information, please visit <https://cases.stretto.com/Azul> or call (833) 888-8055 (toll-free) or (949) 556-3896 (international).

### **About Azul**

Azul S.A. (B3: AZUL4, OTC:AZULQ), the largest airline in Brazil by number of flight departures and cities served, offers 1,000 daily flights to over 150 destinations. With an operating fleet of over 180 aircraft and more than 15,000 Crewmembers, the Company has a network of 400 non-stop routes. Azul was named by Cirium (leading aviation data analysis company) as the most on-time airline in the world in 2022, being the first Brazilian airline to obtain this honor. In 2020 Azul was awarded best airline in the world by TripAdvisor, the first time a Brazilian flag carrier earned the number one ranking in the Traveler’s Choice Awards. For more information visit [ri.voeazul.com.br/en/](http://ri.voeazul.com.br/en/).

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