

**RESTOQUE COMÉRCIO E CONFECÇÕES DE ROUPAS S.A.**

Corporate Taxpayer's ID (CNPJ): 49.669.856/0001-43

Company Registry (NIRE): 35.300.344.910

**RELEVANT FACT**

**Restoque completes extrajudicial recovery procedure  
and will issue new debentures**

RESTOQUE COMÉRCIO E CONFECÇÕES DE ROUPAS S.A. ("Company"), in order to comply with the provisions of the Brazilian Securities Commission (*Comissão de Valores Mobiliários – CVM*) Instruction No. 358, dated as of January 3, 2002, and Law No. 6,404, dated as of December 15, 1976, as amended, and in continuity with the Relevant Fact disclosed on June 8, 2020, hereby informs its shareholders, investors and the market in general that the Company's extrajudicial recovery plan (*plano de recuperação extrajudicial*) was duly homologated, thereby concluding the process started after the execution of an agreement, which was adhered to and favorably manifested by more than 87% of the Company's total financial creditors ("Agreement").

The Company will proceed with the implementation of the Agreement by submitting a request to the Brazilian Securities and Exchange Commission (*Comissão de Valores Mobiliários – CVM*) for the registration of a debenture offering, which will represent 100% of the financial liabilities, the draft of which Issuance Deed was also approved by the financial creditors during the execution of the Agreement. The new debentures, which will mature in 2025 and start amortizing in 2023, will be received by all financial creditors in substitution, through novation, of the credits held by them in relation to the Company and will be freely negotiable securities in the market, constituting a regular long-term liability of the Company.

The Company will opportunistically disclose, through a Notice to the Market, the relevant information regarding such debenture issuance, keeping its shareholders and the market duly informed.

The complete homologation decision is available on CVM's website ([www.cvm.gov.br](http://www.cvm.gov.br)) and the Company's Investor Relations website (<https://www.restoque.com.br/#ri>).

São Paulo, September 28, 2020.

Livinston Bauermeister

Chief Executive Officer and Investor Relations Officer