

FACTSHEET

Headquarter

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GRUPO SUPERVIELLE

Board & Executive Management

Patricio Supervielle - Chairman - CEO
Jorge Ramírez - Vice-Chairman
Alejandro Stengel - Second Vice-Chairman
Richard Gluzman - Board Member
Atilio Dell'Oro Maini - Board Member
Laurence Loyer - Independent Board Member
Diana Mondino - Independent Board Member
Gabriela Macagni - Independent Board Member
Jose Luis Panero - COO
Alejandra Naughton - CFO

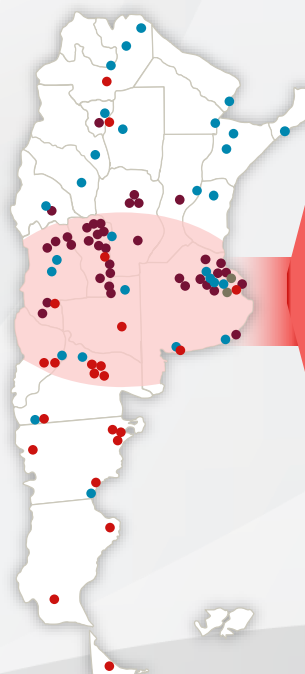
Grupo Supervielle at a glance - Sep-16

- ✓ Fast growing financial services group in Argentina
- ✓ We are a universal financial services platform with nation-wide distribution and leadership position in consumer finance, retirees, SME and middle market with high margin and potential for continued growth
- ✓ We operate a network and client base with a strong capacity for growth with the new capital raised in IPO
- ✓ Net Income up 126% YoY and 160% QoQ as Supervielle Executes on Growth Strategy. Operating Leverage Delivers Efficiency Ratio of 62.5% in 3Q16.

Main Segments

Retail Banking	Corporate Banking	Consumer Finance	Asset Management	Insurance	Services
SUPERVIELLE		Cordial Tarjeta Automática S.A.	SUPERVIELLE ASSET MANAGEMENT	SUPERVIELLE SEGUROS	Cordial
0.9Bn	0.9Bn	258MM	631Mill.	42.1Mill.	15.1Mill.
	Loans ¹⁾ [\$]		AUM [\$]	GWPL TM [\$]	Net Revenue TM [\$]
1.3Bn	163MM				
	Deposits [\$]				
1.8MM	5K	420K			
	Customers				

Cross-selling Segments

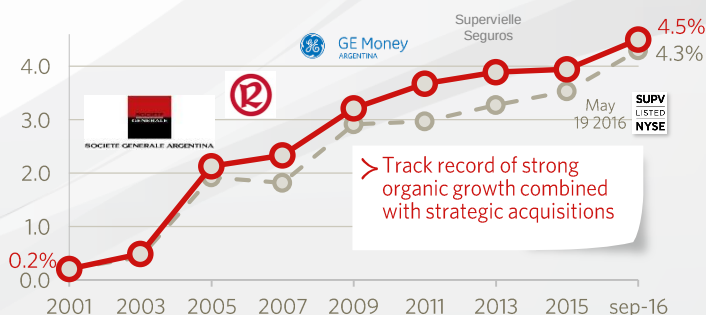


Presence in Argentina's major regions and cities where the GDP per-capita is above US\$12,000



Loan Market Share

Financial System - Excluding Private Banks [%]



Remarkable ability to grow

- ✓ Sales oriented organization
- ✓ Growth explained both by acquisitions and a strong organic growth

Our Business Model

- ✓ Household name
- ✓ Oldest private franchise in the country

Leadership in segments, products and geographical areas. Segmented value proposition

- ✓ SME and Middle Market
- ✓ High Income
- ✓ Senior Citizen's segment

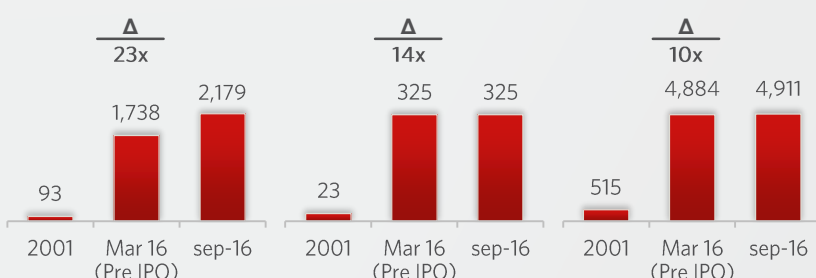
Broad funding base

- ✓ Retail funding franchise

Loans¹⁾ [us\$ mill.]

Distribution Network⁴⁾

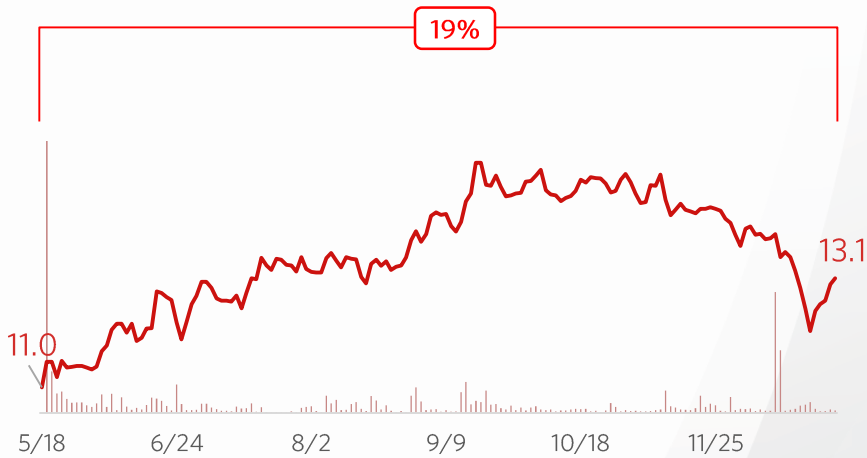
Employees



1) Total loans and leasing; includes securitized portfolio

2) Includes 145 bank branches, 32 senior citizen centers, 11 banking payment and collection centers, 66 CCF sales points in Walmarts, 20 consumer finance branches and 41 consumer finance sale points and 9 microfinance branches

SUPV Performance – NYSE (U\$S)



As of December 30, 2016. Dollar per ADR

Market Data	
US\$	
Market Cap.	956.0 Mill.
ADTV (3M)	3.9 Mill.
P/E 2016 ¹⁾	10.7x
P/E 2017E ¹⁾	7.5x
Price as % of 52 - week	
High	Low
81%	131%

Factset as of December 29, 2016

1) Estimate - Factset

SUPV Financial Ratios

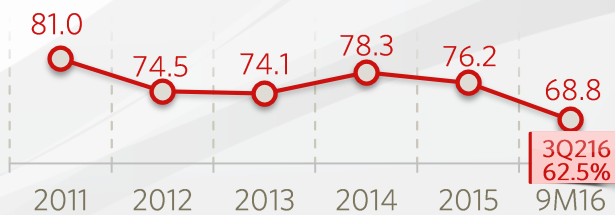
Net Interest Margin [NIM %]



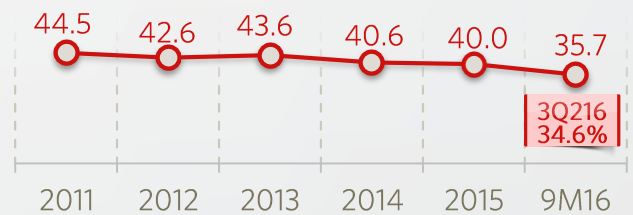
Return On Average Equity [ROAE %]



Efficiency Ratio [%]



Net Service Fee Income Ratio [%]



Return On Average Assets [ROAA]



Net Fee Income as % of administrative expenses [%]



Net Interest Margin: Net interest income divided by average interest earning assets.

Net Fee Income Ratio: Net services fee income + Income from insurance activities divided by the sum of gross financial margin and net services fee income.

Net Fee Income as a % of Administrative Expenses: Net services fee income + Income from insurance activities divided by administrative expenses.

ROAE: Net income divided by average shareholders' equity, calculated on a daily basis and measured in local currency.

ROAA: Net income divided by average assets, calculated on a daily basis and measured in local currency.

Efficiency ratio: Administrative expenses divided by the sum of gross financial margin, services fee income and expenses and income from insurance activities.