

GRUPO SUPERVIELLE S.A.

Call to Ordinary and Extraordinary General Shareholders' Meeting

The Board of Directors, by unanimity, resolves to call an Ordinary and Extraordinary General Shareholders' Meeting to be held on April 27, 2017, at 3 p.m. on the first call, and at 4 p.m. on the second call, at the corporate offices at Bartolomé Mitre 434, 6th floor, of the City of Buenos Aires, in order to consider the following

AGENDA

- 1) Appointment of two shareholders to sign the Minute of the Shareholders' Meeting.
- 2) Consideration of the documentation required by article 234, subsection 1 of the Law No. 19,550, for the fiscal year ended December 31, 2016.
- 3) Consideration of the performance and fees of the Board of Directors during the fiscal year ended December 31, 2016. Consideration of the remunerations of the Board of Directors for the fiscal year ended December 31, 2016, and as of the date of this Shareholders' Meeting (total remunerations).
- 4) Consideration of the performance and fees of the Supervisory Committee during the fiscal year ended December 31, 2016, and as of the date of this Shareholders' Meeting.
- 5) Appointment of members of the Board of Directors.
- 6) Appointment of members of the Supervisory Committee.
- 7) Consideration of the Results of the fiscal year ended December 31, 2016. Allocation of the funds. Distribution of dividends.
- 8) Appointment of the certifier public accountant for the fiscal year 2017 and determination of the fees of the acting accountant of the previous fiscal year. Appointment of an alternate certifier public accountant.
- 9) Allocation of the budget to the Audit Committee in the terms of article 110 of the Capital Markets Law No. 26,831, to obtain legal advice and advice from other independent professional and hire their services.
- 10) Consideration of the capitalization of a contribution in kind and the consequent increase of the capital stock of the Company in an amount up to AR\$ 8,032,032 through the issuance of up to 8,032,032 ordinary Class B shares of a nominal value of AR\$1 each and of one vote per share, that will be subscribed at a price of AR\$ 49.91 per share, entitled to receive dividends and any other amount due as from the date of the issuance and in equal conditions than the rest of the Class B shares that are on

circulation at that time. Consideration of the terms of the issuance of the new shares to be issued as a consequence of the increase of the capital stock. Delegation to the Board of Directors.

- 11) Reduction to ten (10) days of the legal term for the exercise of preemptive rights and rights to accretion for the subscription of new ordinary Class B shares, as stated by article 194 of Law No. 19,550.
- 12) Request of the respective authorization for public offering before the Argentine Securities Commission and of the list and negotiation of the authorized Markets that the Board of Directors will timely determine.
- 13) Delegation of powers to the Board of Directors. Authorization of the Board of Directors to subdelegate in one or more directors of the Company or in one or more managers appointed in the terms of article 270 of the Law No. 19,550.
- 14) Consideration of the amendments to articles Fifth; Sixth, subsection G); and Sixteenth of the bylaws. Consideration of the consolidated text of the bylaws.
- 15) Authorizations.

Note 1: Please be advised that in order to attend the Shareholders' Meeting and for registration purposes, the Shareholders must submit the certificates of their book-entry shares as rendered by Caja de Valores at Bartolomé Mitre 434 (Legal Sector – 6th floor, East wing) of the City of Buenos Aires from 10 a.m. to 5 p.m, The terms expires on April 21, 2017.

Note 2: Pursuant to article 22 of Chapter II, Title II, of the CNV Rules (2013), at the time of the registration to participate in the Shareholders' Meeting, the shareholders must provide the following information: name and surname or complete business name; type and number of the identification document of the natural persons, or information of the registration of the legal entities, with the express indication of the Registry where they are registered and of their jurisdiction and domicile with the indication of their character.

Note 3: The documentation to be considered at the Shareholders' Meeting is available to the shareholders: i) at Bartolomé Mitre 434, 6th floor, East wing, of the City of Buenos Aires; and ii) via e-mail at mesainstitucional@supervielle.com.ar.