



CAIXA ECONÔMICA FEDERAL
(State-owned Company)

MATERIAL FACT

Caixa Econômica Federal ("**CAIXA**") announces to the Brazilian society, to its clients, to its employees, and to the market in general that following the material facts disclosed on March 28, October 16, and December 26, 2024, and February 4, 2025, as the controlling shareholder of Caixa Seguridade Participações S.A. ("**Caixa Seguridade**"), it has today filed with the Brazilian Securities and Exchange Commission ("**CVM**") for the automatic registration of a secondary public offering of 82,500,000 common shares, registered, book-entry, and without par value, free and clear of any liens or encumbrances ("**Shares**"), issued by Caixa Seguridade, pursuant to Article 26, item III, letter "b" of CVM Resolution No. 160, dated July 13, 2022, as amended ("**CVM Resolution 160**"), and other applicable provisions ("**Offering**").

The Offering will be carried out in Brazil, in an unorganized over-the-counter market, under the coordination of Itaú BBA Assessoria Financeira S.A., as lead intermediary institution ("**Lead Coordinator**"), CAIXA, BTG Pactual Investment Banking Ltda. ("**BTG Pactual**"), Bank of America Merrill Lynch Banco Múltiplo S.A. ("**Bank of America**"), and UBS BB Corretora de Câmbio, Títulos e Valores Mobiliários S.A. ("**UBS BB**" and, together with the Lead Coordinator, CAIXA, BTG Pactual, and Bank of America, the "**Offering Coordinators**"), pursuant to CVM Resolution 160 and other applicable legal and regulatory provisions, in accordance with the "ANBIMA Code of Self-Regulation for Structuring, Coordination, and Distribution of Public Offerings of Securities and Public Offerings of Acquisition of Securities" ("**ANBIMA Code**"), with the "Rules and Procedures for Public Offerings" ("**ANBIMA Rules and Procedures**") currently in force, both issued by the Brazilian Association of Financial and Capital Market Entities – ANBIMA ("**ANBIMA**"), as well as the Novo Mercado Regulation issued by B3 S.A. – Brasil, Bolsa, Balcão ("**B3**"), pursuant to the placement agreement to be entered into between CAIXA, the Offering Coordinators, and Caixa Seguridade. The Offering will be aimed at the general public.

Simultaneously, as part of the Offering, efforts will be made to place the Shares abroad by Itau BBA USA Securities, Inc., BTG Pactual US Capital, LLC, BofA Securities, Inc., and UBS Securities LLC and their respective affiliates (collectively, "**International Placement Agents**"), being (a) in the United States, to persons reasonably believed to be qualified institutional buyers, as defined in Rule 144A under the U.S. Securities Act of 1933, as amended ("**Securities Act**"), promulgated by the U.S. Securities and Exchange Commission ("**SEC**"), in relation to registration exemptions, as provided in the Securities Act; and (b) in other countries, excluding the United States and Brazil, to investors who are not considered U.S. Persons, as defined in Regulation S, promulgated by the SEC, under the Securities Act, and subject to the applicable laws of the investor's country of residence, and, in both cases, provided they invest in Brazil through investment mechanisms regulated by the National Monetary Council, the Central Bank of Brazil, and the CVM ("**Foreign Investors**").



CAIXA will keep the market informed, in accordance with current regulations, about any decisions or additional facts related to the Offering.

This Material Fact is for informational purposes only and does not constitute an offer to sell securities in Brazil or abroad, including in the United States or any other jurisdiction. This Material Fact should not, under any circumstances, be considered and/or interpreted as, nor constitute, an investment recommendation or an offer to sell, solicit, or offer to purchase any securities issued by Caixa Seguridade. No securities issued by Caixa Seguridade may be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act, as amended.

Brasília, March 09, 2025

Luiz Felipe Figueiredo de Andrade
Managing Director of Finance and Investor Relations
Caixa Econômica Federal