



CAIXA ECONÔMICA FEDERAL
(State-owned Company)

MATERIAL FACT

Caixa Econômica Federal ("**CAIXA**") announces to the Brazilian society, to its clients, to its employees, and to the market in general that following the material facts disclosed on March 28, October 16, and December 26, 2024, February 4, 2025, March 9, 2025, and the correction announcement on March 13, 2025, as the controlling shareholder of Caixa Seguridade Participações S.A. ("**Caixa Seguridade**"), it has approved, in a Board of Directors meeting held today, the price per common share issued by Caixa Seguridade, set at R\$14.75 ("**Price per Share**"). This price exceeds the minimum price defined in Resolution No. 1,627 of the Seller Shareholder's Board of Directors Meeting No. 886/2024. The Price per Share was determined through the Bookbuilding Process conducted as part of the secondary public offering of 82,380,893 common shares issued by Caixa Seguridade and owned by CAIXA, totaling R\$1,215,118,171.75 (one billion, two hundred and fifteen million, one hundred and eighteen thousand, one hundred and seventy-one reais and seventy-five cents) ("**Offering**").

The Offering was carried out in Brazil, in an unorganized over-the-counter market, under the coordination of Itaú BBA Assessoria Financeira S.A. as the lead intermediary institution, along with Caixa Econômica Federal, BTG Pactual Investment Banking Ltda., Bank of America Merrill Lynch Banco Múltiplo S.A., and UBS BB Corretora de Câmbio, Títulos e Valores Mobiliários S.A. ("**Offering Coordinators**"), pursuant to CVM Resolution 160 and other applicable legal and regulatory provisions, as well as the "ANBIMA Code of Self-Regulation for Structuring, Coordination, and Distribution of Public Offerings of Securities and Public Offerings of Acquisition of Securities" ("**ANBIMA Code**"), and the "Rules and Procedures for Public Offerings" ("**ANBIMA Rules and Procedures**") currently in force, both issued by the Brazilian Association of Financial and Capital Market Entities – ANBIMA ("**ANBIMA**"), as well as the Novo Mercado Regulations issued by B3 S.A. – Brasil, Bolsa, Balcão ("**B3**"), pursuant to the placement agreement signed between the Seller Shareholder, the Offering Coordinators, and the Company. The Offering was aimed at the general public.

Simultaneously, as part of the Offering, efforts were made to place the shares abroad by Itaú BBA USA Securities, Inc., BTG Pactual US Capital, LLC, BofA Securities, Inc., and UBS Securities LLC and their respective affiliates (collectively, "**International Placement Agents**"), being (a) in the United States, exclusively for qualified institutional buyers, as defined in Rule 144A under the U.S. Securities Act of 1933, as amended ("**Securities Act**"), in transactions exempt from registration in the United States, in accordance with the Securities Act and regulations issued thereunder, as well as any other applicable federal and state securities laws; and (b) in other countries, except the United States and Brazil, for investors who are considered non-U.S. persons under Regulation S of the Securities Act, and in compliance with the applicable laws of each investor's country of residence, provided that such investors certify in writing their investor status (collectively, "**Foreign Investors**") and, in both cases, that such Foreign Investors invest in Brazil



through investment mechanisms regulated by the National Monetary Council, the Central Bank of Brazil, and the Brazilian Securities and Exchange Commission ("CVM").

CAIXA will keep the market informed, in accordance with current regulations, about any decisions or additional facts related to the Offering.

Capitalized terms used in this Material Fact that are not defined herein have the meanings ascribed to them in the Final Prospectus of the Secondary Public Offering of Common Shares issued by Caixa Seguridade Participações S.A., dated March 19, 2025.

This Material Fact is for informational purposes only and does not constitute an offer to sell securities in Brazil or abroad, including in the United States or any other jurisdiction. Under no circumstances should this Material Fact be considered and/or interpreted as an investment recommendation or an offer to sell, solicit, or buy any securities issued by Caixa Seguridade. No securities issued by Caixa Seguridade may be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act, as amended.

Brasília, March 19, 2025

Luiz Felipe Figueiredo de Andrade
Managing Director of Finance and Investor Relations
Caixa Econômica Federal