



CAIXA ECONÔMICA FEDERAL
(State-owned Company)

MATERIAL FACT

Caixa Econômica Federal ("**CAIXA**") announces to the Brazilian society, to its clients, to its employees, and to the market in general that it has priced, as of today, under its foreign debt issuance program, the issuance of debt securities, referred to as notes, in the aggregate principal amount of US\$700 million, maturing in 5 years and bearing a coupon of 5.625 % (yield: 5.875 %) ("**Notes**" and "**Issuance**", respectively).

This Material Fact is for informational purposes only and under no circumstances constitutes or will constitute an offer to sell or a solicitation of an offer to buy the notes or any other securities of CAIXA in the United States, Brazil, or any other jurisdiction. The Issuance has not been and will not be conducted in Brazil.

The notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any other jurisdiction. Therefore, the notes may not be offered or sold in the United States without registration or an applicable exemption from the registration requirements of the Securities Act.

Brasília, May 08, 2025

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