



CAIXA ECONÔMICA FEDERAL
(State-owned Company)

MATERIAL FACT

Caixa Econômica Federal (“CAIXA”) announces to the Brazilian society, to its clients, to its employees, and to the market in general that following the Material Fact disclosed on March 28, 2024, as the controlling shareholder of CAIXA Seguridade Participações S.A. (“Caixa Seguridade”), the General Meeting has authorised the continuity of the procedure for a potential subsequent secondary public offering of ordinary shares issued by Caixa Seguridade, in keeping with the achievement of the minimum percentage of outstanding shares of that company under the rules of B3's Novo Mercado, without any change in the control of the company, taking into account the proposed conditions and minimum sale price, which, in turn, starts the engagement of financial institutions to act as coordinators.

The actual implementation of the Potential Offering, as well as the definition of its terms, are subject to capital market conditions, as well as obtaining the necessary approvals, and will be conducted in compliance with applicable legislation and regulations.

CAIXA will keep the market informed, under the terms of the regulations in force, regarding the evolution of the matters related to the Potential Offering.

This Material Fact does not constitute an offer, invitation or solicitation of an offer to acquire securities.

Brasília, October 16, 2024

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