



**M. DIAS BRANCO S.A. INDÚSTRIA E COMÉRCIO DE ALIMENTOS**

**Publicly Held Company – CVM No. 20338**

**Corporate Taxpayer's ID (CNPJ): 07.206.816/0001-15**

**Company Registry (NIRE): 2330000812-0**

## **MATERIAL FACT**

M. Dias Branco S/A Indústria e Comércio de Alimentos ("Company"), pursuant to CVM Instruction 44/2021, hereby informs its shareholders and the market in general that, in accordance with paragraph 1, "b" and "c" of article 30 of Law 6,404/76, CVM Instruction 77/22 and article 14, "ix", of the Company's Bylaws, the members of the Board of Directors have approved on this date the share buyback program issued by the Company ("Buyback Program"), as per the following general conditions:

- **Objective:** to acquire Company shares to be held in treasury and be subsequently cancelled or sold so as to (a.1) maximize the creation of value for shareholders; and (a.2) comply with the Long-Term Incentive Program with Restricted Shares approved at the Company's Extraordinary Shareholders' Meeting held on April 30, 2021;
- **Number of shares that may be acquired:** limited to 3,580,000 (three million, five hundred and eighty thousand) registered, book-entry, common shares with no par value issued by the Company.
- **Term:** maximum term of eighteen (18) months, beginning on April 19, 2024, and ending on October 19, 2025.
- **Financial institution acting as a broker:** BTG Pactual CTVM S.A.
- **Resources to be used:** Share purchase transactions conducted under the Buyback Program will be backed by the overall amount of the profit and capital reserves available.

The minutes of the Board of Directors' meeting that approved the Buyback Program, including the information required by applicable regulations, is available on the Company's investor relations website ([ri.mdiasbranco.com.br](http://ri.mdiasbranco.com.br)) and at the electronic addresses of the Brazilian Securities and Exchange Commission and B3 S.A. – Brasil, Bolsa, Balcão.

Eusébio/CE, April 18, 2024.

**GUSTAVO LOPES THEODOZIO**

Vice-President of Investments and Controllership  
Investor Relations Officer