



## **M. Dias Branco raises R\$ 811,644,000.00 through CRAs classified as Green Bonds**

**M. DIAS BRANCO S.A. INDÚSTRIA E COMÉRCIO DE ALIMENTOS**  
Publicly Held Company – CVM no. 20338  
Corporate Taxpayer's ID (CNPJ): 07.206.816/0001-15  
Company Registry (NIRE): 2330000812-

### **NOTICE TO THE MARKET**

**M. DIAS BRANCO S.A. INDÚSTRIA E COMÉRCIO DE ALIMENTOS** ("M. Dias Branco" or "Company") announces that it has completed the raising of R\$ 811,644,000.00 (eight hundred and eleven million, six hundred and forty-four thousand reais) through Agribusiness Receivables Certificates (CRAs) classified as Green Bonds. The demand for CRAs reached R\$ 2.3 billion, equivalent to 2.9 times the initial value of R\$ 800,000,000.00 (eight hundred million reais). The risk of issuing the CRAs attributed by Fitch Ratings Brasil Ltda. was "AAA".

The funds will be used to promote and encourage sustainable agriculture by the company's suppliers, ensuring the continuous improvement of food and nutritional security of the products offered to consumers. This initiative is part of the strategy to encourage the supply of raw materials in the long term, committing suppliers and the company to the sustainable development objectives of the United Nations (UN), and reinforces M. Dias Branco's position as a reference in sustainability in Brazil.

The classification in the category of green title was attended by on the external evaluation of Resultante, an office specialized in the ESG integration agenda and supplier of opinions for thematic titles. The evaluation process reviewed the company's criteria and policies for purchasing inputs and carried out a verification of the social and environmental compliance of the suppliers included in the terms of the issue.

Funding was made through the issuance of two series of simple debentures, non-convertible in shares and without guarantee, which served as support for the CRAs. The maturity of the first series is seven years and ten years for the second series. In the bookbuilding held on March 3, 2021, the company set interest rates at 3.7992% and 4.1369% for each series, in addition to the correction by the IPCA (Brazilian inflation index).

The operation was coordinated by Bradesco BBI (lead coordinator), XP Investimentos and Itaú BBA. The coordinators were legally advised by the law firm Demarest and the company had legal counsel from Pinheiro Neto Advogados.

Finally, Itaú BBA acted as an exclusive advisor in obtaining the classification of Green Bonds.

Eusébio-CE, March 29, 2021.

**GUSTAVO LOPES THEODOZIO**  
**Vice-President of Investments and Controllershhip**  
**Investor Relations Officer**