



## Commercial Papers Issue at Pecém

B3: ENBR3  
LATIBEX: XENBR

**São Paulo, September 29, 2022** –EDP – Energias do Brasil S.A. (“EDP Brasil” or “Company”) (B3: ENBR3; LATIBEX: XENBR) announces to its shareholders and the market at large that its subsidiary Porto do Pecém Geração de Energia S.A. (“Pecém” or “Asset”) has made its 1<sup>st</sup> issue of book-entry commercial papers pursuant to ICVM 476 (“Issue”), with no surety from EDP Brasil (“*non-recourse*”), in the amount of BRL R\$ 1.5 billion (one billion and five hundred million Brazilian Reais), to be amortized monthly until July 2027 with proceeds from the Asset.

The obligations arising from the commercial paper, with no surety from the shareholder (“*non recourse*”), include: (i) maximum leverage of 3.0X Net Debt--to-EBITDA; (ii) in the event of disposal of Pecém: (a) maintenance of a minority interest of at least 20% of the asset; (b) the Company remaining as provider of the asset’s operation and maintenance services.

Pecém is a coal-burning thermal power plant with 720 MW in installed capacity, with power purchase agreements (“PPAs”) in force until July 2027 and authorization contract in force until January 2044. The Asset’s fixed monthly revenue<sup>1</sup> is BRL 80.5 million, and its equity is BRL 2.8 billion.

The purpose of the Issue is to enable prepayment of the debt with Banco Nacional de Desenvolvimento Econômico e Social – BNDES, in the amount of approximately BRL 470 million and to distribute to the EDP Brasil shareholder, for investment in projects that foster and boost the energy transition.

This restructuring enables, in the short term, to crystallize the value of the Pecém PPA until 2027, to be reinvested in the growth of networks and solar energy, while creating options aimed at the commitment to deconsolidation of the Asset and decarbonization, as established in the 2021-2025 strategic plan.

**Henrique Manuel Marques Faria Lima Freire**

Financial and Investor Relations Vice-President

---

<sup>1</sup> Fixed income adjusted annually by IPCA in November.