



MATERIAL FACT

Level of less than 5% of outstanding shares reached as a result of the Tender Offer for Acquisition of Shares issued by EDP - Energias do Brasil, S.A.

B3: ENBR3

São Paulo, July 25, 2023 - EDP - Energias do Brasil S.A. ("Company") (B3: ENBR3), pursuant to Article 157, paragraph 4 of Law No. 6404 of December 15, 1976, as amended ("Brazilian Corporation Law"), and pursuant to the Brazilian Securities Commission ("CVM") Resolution No. 44, of August 23, 2021, as amended, and following the material facts on March 2, 2023, April 11, 2023, May 31, 2023, July 11, 2023 and July 18, 2023, announces to its shareholders and the market in general, within the context of the tender offer for the acquisition of up to all outstanding shares issued by the Company for purposes of cancellation of its registration as a publicly held company in category A and conversion into category B and delisting from Novo Mercado of B3 S.A. – Brasil, Bolsa, Balcão (the "Offer"), that on this date, the Company received a notice from its controlling shareholder, EDP - Energias de Portugal, S.A. ("EDP"), informing that, as a result of the acquisitions made by EDP International Investments and Services, S.L., registered with the CNPJ/MF under No. 07.724.969/0001-54, as the offering company of the Offer ("Offeror"), in the context of the Offeror's obligation to extend the possibility of sale to those who did not sell on the Offer's auction during the subsequent three-month period, EDP's aggregate shareholding in the Company's share capital has reached 538,259,059 common shares, representing approximately 92.62% of the total common shares issued by the Company.

As a result of those acquisitions and considering the total number of treasury shares (which represents 2.51% of the total common shares issued by EDP Brasil), outstanding shares currently represent less than 5% of the total shares issued by the Company. Accordingly, pursuant to item 9.1.1 of the Offer notice ("Offer Notice") and the provisions of Article 4, Paragraph 5, of the Brazilian Corporate Law, EDP will endeavor to, under the terms of applicable law and governance, propose the convening of the Company's general shareholders' meeting to resolve on the compulsory acquisition of the remaining shares outstanding.

With the approval of the compulsory acquisition, at a general shareholders' meeting, the period allowed for supervening acquisitions, as provided in the Offer Notice, may be closed earlier.

The notice received from EDP is filed at the Company's headquarters.

The Company will keep the market informed, in accordance with applicable regulations, of any relevant developments in the topics related to this Material Fact.

Henrique Manuel Marques Faria Lima Freire
Vice-President of Finance and Investor Relations' Officer