

ABOUT US

Nexa Resources S.A. (NYSE: NEXA) is a large-scale, low-cost integrated zinc producer with over 65 years of experience developing and operating mining and smelting assets in Latin America. Nexa currently owns and operates five long-life mines - three located in the Central Andes of Peru and two located in the state of Minas Gerais in Brazil - and it is ramping up Aripuanã, its sixth mine in Mato Grosso, Brazil. Nexa also currently owns and operates three smelters, two located in Minas Gerais, Brazil and one in Peru, Cajamarquilla, which is the largest smelter in the Americas.

Nexa was among the top five producers of mined zinc globally in 2023 and one of the top five metallic zinc producers worldwide in 2023, according to Wood Mackenzie.

GEOGRAPHIC FOOTPRINT



WHY INVEST IN NEXA?

Integrated Business Model

Integration between our mining and smelting operations increasing stability in the earnings potential

Solid Financial

Robust liquidity position

Growth Potential

3 flagship mines
Largest zinc smelter in the Americas
Diversified projects portfolio

New Business Development

Growth steadily in Zinc and Copper



KEY OPERATIONAL AND FINANCIAL INDICATORS

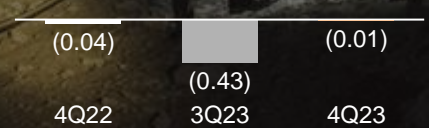
ZINC PRODUCTION (kt)



METALS SALES (kt)



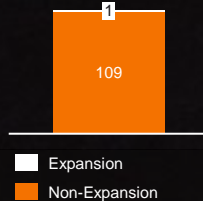
ADJUSTED EPS (US\$)



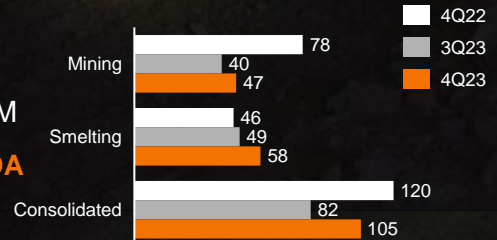
CAPEX 4Q23

US\$24M
EXPL. & PROJ. EVALUATION

US\$111M
CAPEX



US\$105M
ADJ. EBITDA



*Intersegment results does not consider Adjustments.

STOCK INFORMATION



2.4 Billion US\$
ENTERPRISE VALUE

34.5% FREE FLOAT

51k Shares
AVG. 3M VOLUME

4.14 – 7.40 US\$
52 WEEK RANGE

132.4 Million
TOTAL SHARES OUTSTANDING

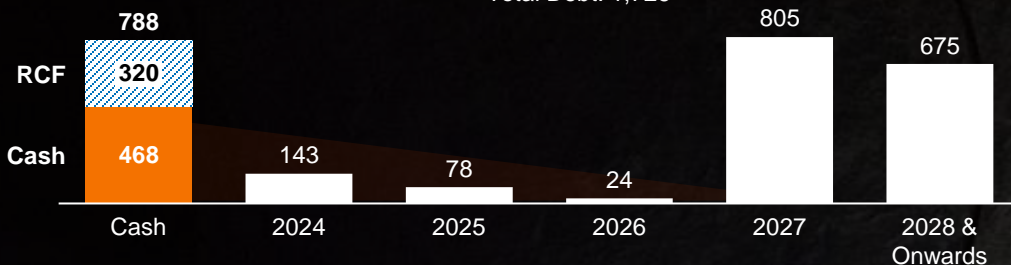
INVESTMENT FUNDAMENTALS

Debt profile (as of December 31, 2023)

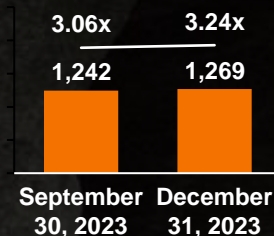
Average debt maturity: 3.75 years @6.11% avg. cost

Debt amortization schedule - (US\$ million)

Total Debt: 1,726



Net Deb/LTM Adj. EBITDA



Free cash flow | 4Q23

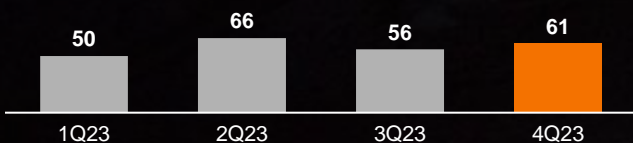
US\$ million



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations and CAPEX reconciliation to Financial Statements; (2) "CAPEX" includes Sustaining, HS&E, Tailing Dams, Expansion, Modernization, IT & Others; (3) Foreign exchange effects on cash and cash equivalents; (4) Breakdown available in Financial Statements explanatory note "Changes in operating assets and liabilities".

ARIPUANĂ UPDATE – 4Q23

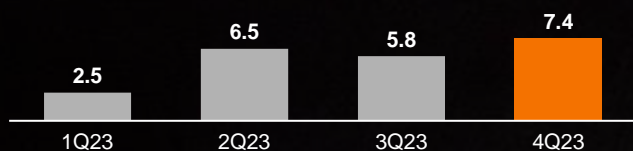
PLANT CAPACITY UTILIZATION (%)



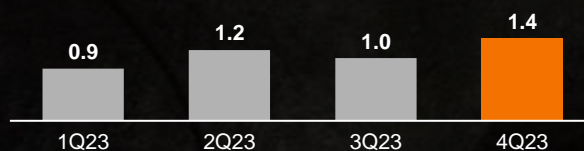
PLANT DOWNTIME (AVG. HOURS¹)



ZINC CONTENT PRODUCTION (kt)



COPPER CONTENT PRODUCTION (kt)



¹ Monthly avg. hours. For the quarters, it considers the average of the referred quarter.

CONTACT

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