

## ABOUT US

**Nexa Resources S.A. (NYSE: NEXA)** is a large-scale, low-cost integrated zinc producer with over 60 years of experience developing and operating mining and smelting assets in Latin America, and currently owns and operates five long-life underground mines - 3 located in the Central Andes of Peru and 2 located in Brazil. And is starting the Aripuanã Project (in Brazil) as its sixth underground mine. Nexa also currently owns and operates 3 smelters, 1 in Peru and 2 in Brazil. Nexa was among the top 5 producers of mined zinc globally and also 1 of the top six metallic zinc producers worldwide in 2022, according to Wood Mackenzie. Our constant innovation and excellence in execution, and our commitment to acting responsibly within the communities translate into profitability and constitute a solid path for growth to ensure that we will continue to be an attractive investment alternative for our stockholders.

## GEOGRAPHIC FOOTPRINT



## WHY INVEST IN NEXA?

### Integrated Business Model

Integration between our mining and smelting operations increasing stability in the earnings potential

### Solid Financial

Low level of indebtedness  
Robust liquidity position

### Growth Potential

3 flagship mines  
Largest zinc smelter in the Americas  
Diversified projects portfolio

### New Business Development

Growth steadily in Zinc and Copper

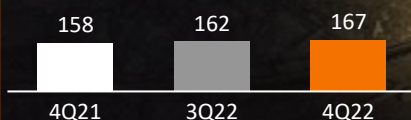


## KEY OPERATIONAL AND FINANCIAL INDICATORS

### ZINC PRODUCTION (kt)



### METALS SALES (kt)



### ADJUSTED EPS (US\$)



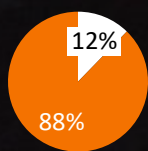
US\$23M

EXPL. & PROJ. EVALUATION

US\$116M

CAPEX

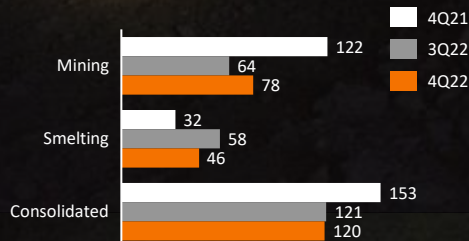
### CAPEX



Expansion  
Non Expansion

US\$120M

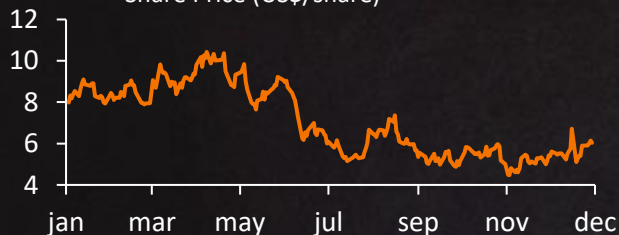
ADJ. EBITDA



\*Intersegment results does not consider Adjustments.

## STOCK INFORMATION

Share Price (US\$/share)



2.0 Billion US\$  
ENTERPRISE VALUE

35.3 %  
FREE FLOAT

106k Shares  
AVG. VOLUME

4.27 – 10.54

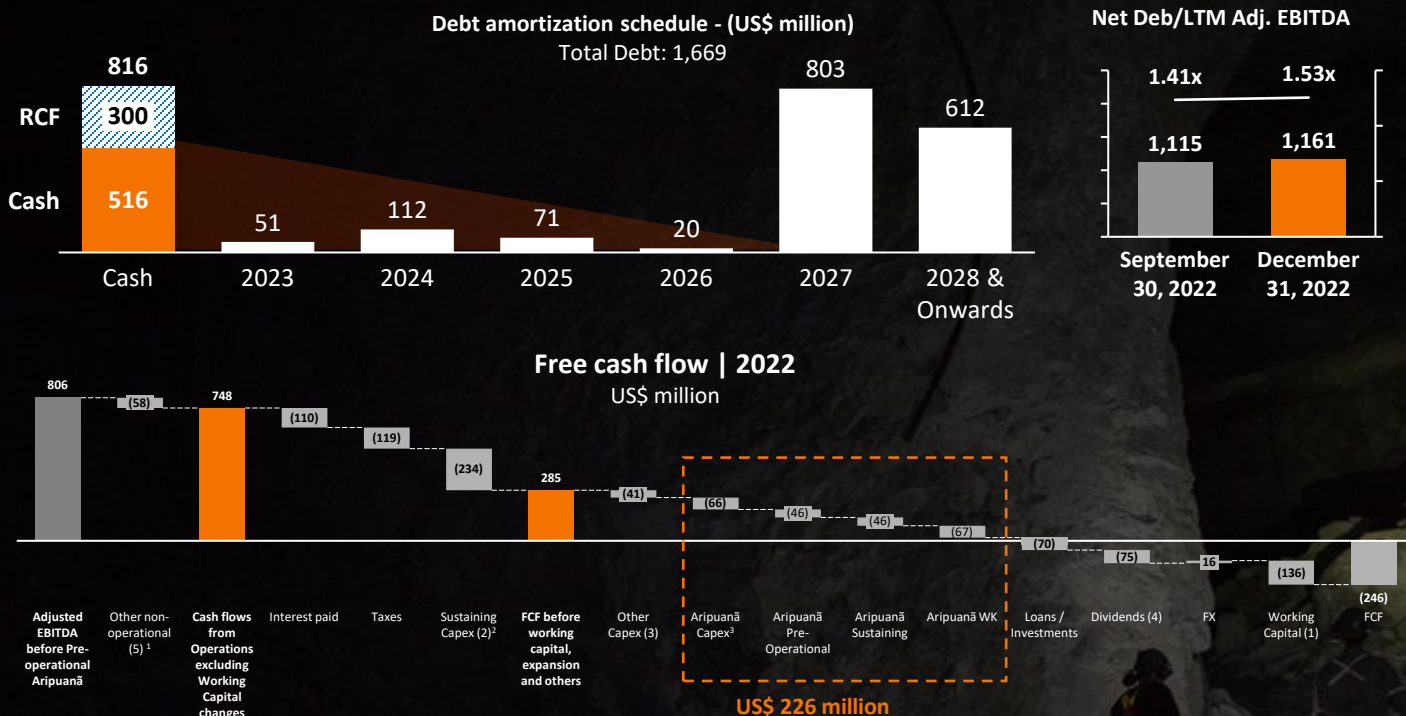
US\$  
52 WEEK  
RANGE

132.4 Million  
TOTAL SHARES OUTSTANDING

## INVESTMENT FUNDAMENTALS

Debt profile (as of December 31, 2022)

Average debt maturity: 4.6 years @5.31% avg. cost



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations; (2) "Sustaining CAPEX" includes Sustaining, HS&E, Tailing Dams; (3) "Other CAPEX" includes Expansion/Greenfield (ex-Aripuanã), Modernization, IT & Others (detailed breakdown available in the Earnings Release); (4) Foreign exchange effects on cash and cash equivalents; (5) Breakdown available in Financial Statement explanatory note "Changes in operating assets and liabilities".

## EXPLORATION ACHIEVEMENTS – 2022

### Aripuanã:

Meters Drilled: 46,031m | LOM: 11 yrs

Reserves: 21.7Mt | Resources: 3.24Mt

The Aripuanã exploration strategy focuses on increasing Mineral Resources at the Ambrex orebody and Babaçu exploration target, which lies to the southeast of the Ambrex deposit. The 2022 Ambrex infill drilling campaign was completed during 3Q22, and the drill rigs were moved to the Babaçu for an exploratory campaign and infill program during 4Q22.

### Cerro Pasco Complex:

Meters Drilled: 52,690m (El Porvenir) and 10,154m (Atacocha) | LOM: 7 yrs EP

Reserves: 15.32Mt | Resources: 23.29Mt

The exploration drilling strategy in El Porvenir continues to focus on extending the existing satellite mineralized bodies along strike and at depth. The presence of massive structures was confirmed and opened a new mineralized zone to the NE of the Integración breccias with results as (9.2 meters 11.70% Zn, 7.16% Pb, 0.53% Cu, 66.71 g/t Ag and 1.07g/t Au).

### Cerro Lindo:

Meters Drilled: 77,182m | LOM: 8 yrs

Reserves: 44.04Mt | Resources: 7.44Mt

The exploration program continued to focus on extensions of known orebodies to the southeast of Cerro Lindo, and at the Pucasalla target, 4.5 km to the northwest of the mine. The continuity to the southeast of the Pucasalla mineralized zone was confirmed with drilling (34.0 meters with 2.28% Zn, 0.55% Pb and 37.05g/t Ag).

### Vazante:

Meters Drilled: 42,147m | LOM: 11 yrs

Resources: 15.91Mt | Resources: 5.28Mt

In 2022, the brownfield exploration at Vazante focused on expanding existing mineralized zones in the northern extension of the mine and at the Varginha Norte trend. High Zinc grade willemite bearing intersections in the Extremo Norte area extended the mineralized zones in this area, and a hole confirmed the continuity of similar mineralization from the Varginha Norte System to the NE.

## CONTACT

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Please visit <https://ri.nexaresources.com>

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