

ABOUT US

Nexa Resources S.A. (NYSE: NEXA) is a large-scale, low-cost integrated zinc producer with over 60 years of experience developing and operating mining and smelting assets in Latin America, and currently owns and operates five long-life underground mines - 3 located in the Central Andes of Peru and 2 located in Brazil. And is developing the Aripuanã Project (in Brazil) as its sixth underground mine. Nexa also currently owns and operates 3 smelters, 1 in Peru and 2 in Brazil. Nexa was among the top 5 producers of mined zinc globally and also 1 of the top five metallic zinc producers worldwide. Our constant innovation and excellence in execution, and our commitment to acting responsibly within the communities translate into profitability and constitute a solid path for growth to ensure that we will continue to be an attractive investment alternative for our stockholders.

GEOGRAPHIC FOOTPRINT



WHY INVEST IN NEXA?

Integrated Business Model

Integration between our mining and smelting operations increasing stability in the earnings potential

Solid Financial

Low level of indebtedness
Robust liquidity position

Growth Potential

3 flagship mines
Largest zinc smelter in the Americas
Diversified projects portfolio

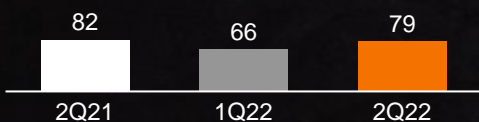
New Business Development

Growth steadily in Zinc and Copper



KEY OPERATIONAL AND FINANCIAL INDICATORS

ZINC PRODUCTION (kt)



METALS SALES (kt)



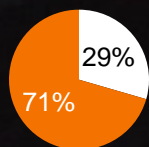
ADJUSTED EPS (US\$)



US\$24M
EXPL. & PROJ. EVALUATION

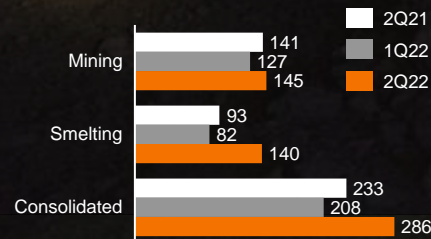
US\$98M
CAPEX

CAPEX



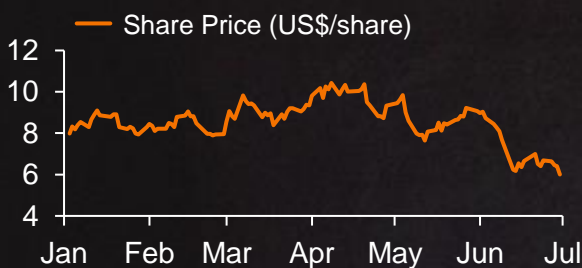
Expansion Non Expansion

US\$286M
ADJ. EBITDA



*Intersegment results does not consider Adjustments.

STOCK INFORMATION



1.9 Billion US\$
ENTERPRISE VALUE

35.3% FREE FLOAT

157k Shares
AVG. VOLUME

4.95 – 12.86 US\$
52 WEEK RANGE

132.4 Million
TOTAL SHARES OUTSTANDING

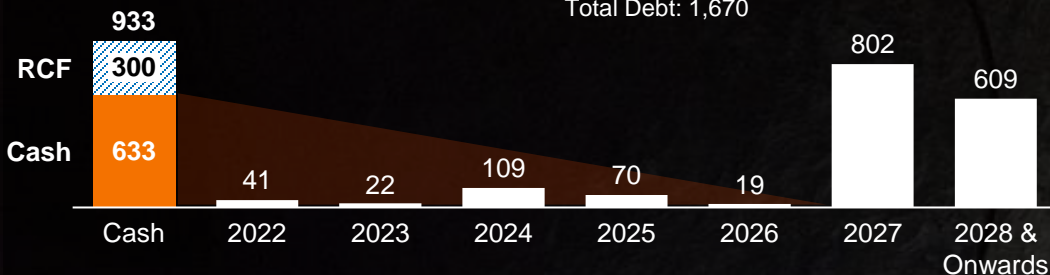
INVESTMENT FUNDAMENTALS

Debt profile (as of June 30, 2022)

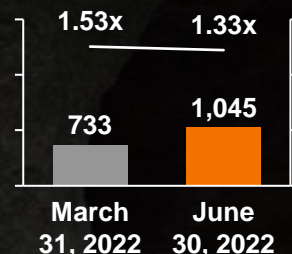
Average debt maturity: 5.1 years @5.06% avg. cost

Debt amortization schedule - (US\$ million)

Total Debt: 1,670

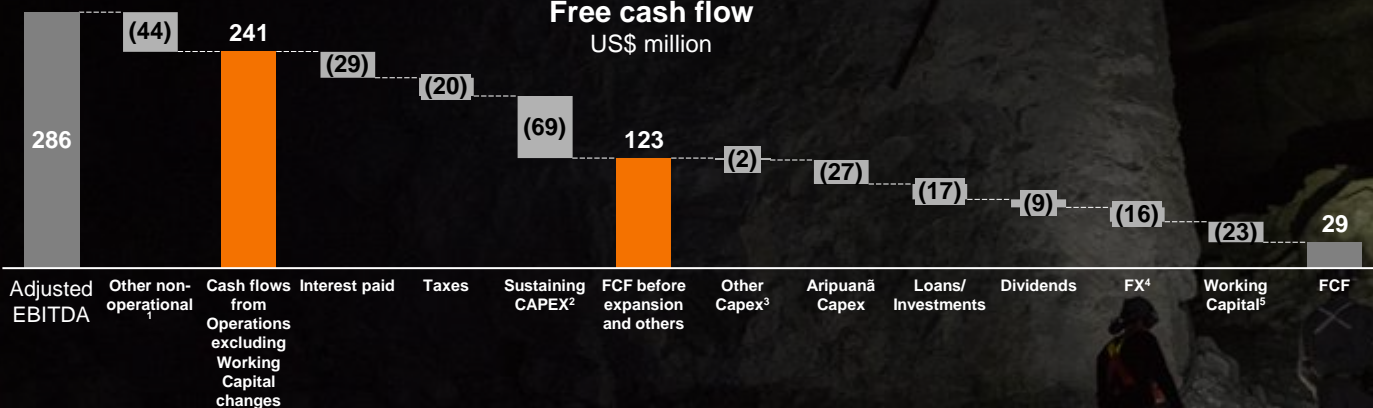


Net Deb/LTM Adj. EBITDA



Free cash flow

US\$ million



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations; (2) "Sustaining CAPEX" includes Sustaining, HS&E, Tailing Dams; (3) "Other CAPEX" includes Expansion/Greenfield (ex-Aripuanã), Modernization, IT & Others (detailed breakdown available in the Earnings Release); (4) Foreign exchange effects on cash and cash equivalents; (5) Breakdown available at Financial Statement explanatory note "Changes in operating assets and liabilities".

EXPLORATION ACHIEVEMENTS – 2Q22

Aripuanã:

Meters Drilled: 15,532m | LOM: 11 yrs

Reserves: 21.7Mt | Resources: 3.24Mt

Assay results received from Babaçu confirmed excellent results, with a broad intersection of (231.5m with 9.49% Zn and 3.65% Pb) placed within the stratabound body, including a high-grade zone with (56.6m with 26.19% Zn and 9.14% Pb).

The drillholes indicated that mineralization has been confirmed which should support the conversion of Inferred to Indicated Mineral Resources, in a thick Ambrex stratabound intercept.

Cerro Pasco Complex:

Meters Drilled: 16,396m (El Porvenir) and 3,234m (Atacocha) | LOM: 7 yrs EP

Reserves: 15.32Mt | Resources: 23.29Mt

At the Integración orebody, which is the underground connection between El Porvenir and Atacocha mines, there is evidence of mineralization towards deep zones that confirm the continuity of mineralization in hydrothermal breccias.

In Atacocha, drilling activities continued investigating the lateral extensions of the existing mineralized bodies from the San Gerardo open pit.

Cerro Lindo:

Meters Drilled: 20,029m | LOM: 8 yrs

Reserves: 44.04Mt | Resources: 7.44Mt

At the Pucasalla southeast extension, the continuity of the mineralization was confirmed with (4.4m with 1.37% Zn and 0.72% Pb).

Morro Agudo/Bonsucesso:

Meters Drilled: 5,554m

Resources: 13.92Mt

The drilling at Bonsucesso confirmed a thick tubular plunging structure with sounding intercepts with (3.6m with 3.87% Zn and 0.11% Pb).

CONTACT

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Please visit <https://ri.nexaresources.com>

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