

ABOUT US

Nexa Resources S.A. (NYSE: NEXA) is a large-scale, low-cost integrated zinc producer with over 65 years of experience developing and operating mining and smelting assets in Latin America. Nexa currently owns and operates four long-life mines, three of which are located in the Central Andes region of Peru, and one of which is located in the state of Minas Gerais in Brazil. Nexa is ramping up Aripuanã, its fifth mine, in the state of Mato Grosso in Brazil. Nexa also currently owns and operates three smelters, two of which are located in the state of Minas Gerais in Brazil, and one of which is located in Cajamarquilla, Peru, which is the largest smelter in the Americas.

Nexa was among the top five producers of mined zinc globally in 2023 and one of the top five metallic zinc producers worldwide in 2023, according to Wood Mackenzie.

GEOGRAPHIC FOOTPRINT



WHY INVEST IN NEXA?

Integrated Business Model

Integration between our mining and smelting operations increasing stability in the earnings potential

Solid Financial

Robust liquidity position

Growth Potential

3 flagship mines
Largest zinc smelter in the Americas
Diversified projects portfolio

New Business Development

Growth steadily in Zinc and Copper

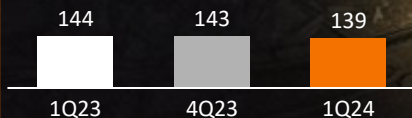


KEY OPERATIONAL AND FINANCIAL INDICATORS

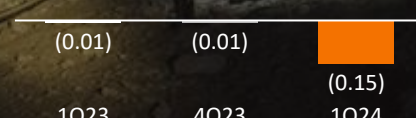
ZINC PRODUCTION (kt)



METALS SALES (kt)



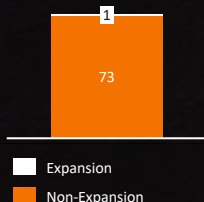
ADJUSTED EPS (US\$)



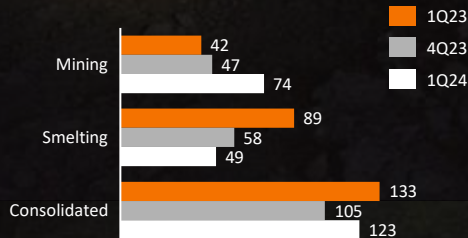
CAPEX 1Q24

US\$12M
EXPL. & PROJ. EVALUATION

US\$74M
CAPEX



US\$123M
ADJ. EBITDA



*Intersegment results does not consider Adjustments.

STOCK INFORMATION



2.5 Billion US\$
ENTERPRISE VALUE

34.5 %
FREE FLOAT

43k Shares
AVG. 3M VOLUME

4.14 – 7.62

US\$
52 WEEK RANGE

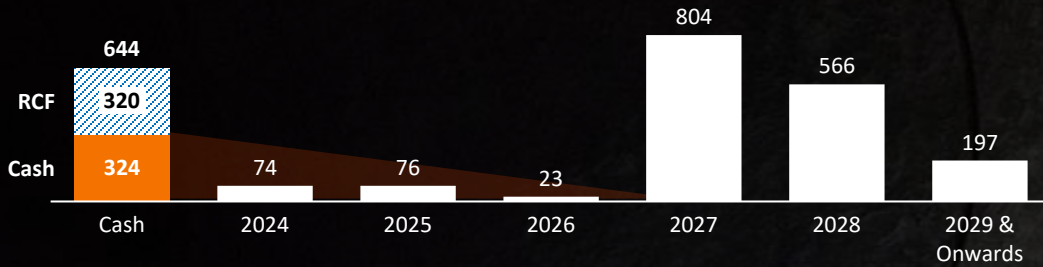
132.4 Million
TOTAL SHARES OUTSTANDING

INVESTMENT FUNDAMENTALS

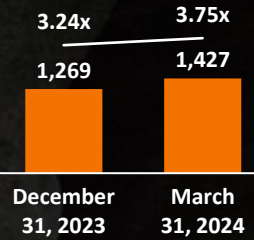
Debt profile (as of March 31, 2024)

Average debt maturity: 3.71 years @6.10% avg. cost

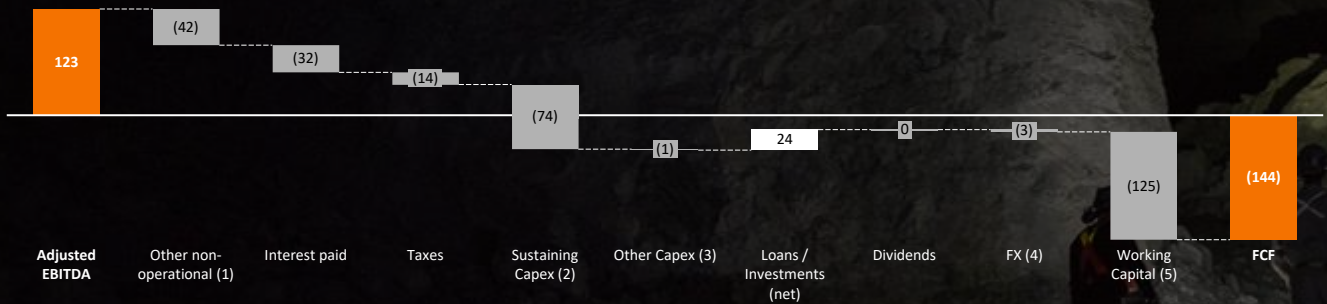
Debt amortization schedule - (US\$ million)
Total Debt: 1,740



Net Deb/LTM Adj. EBITDA



Free cash flow | 1Q24
US\$ million



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations; (2) "Sustaining CAPEX" includes Sustaining, HS&E and Tailing Dams; (3) "Other CAPEX" includes Expansion, Modernization, IT, Others and Reconciliation to Financial Statements (detailed breakdown available in our Earnings Release); (4) Foreign exchange effects on cash and cash equivalents; (5) Breakdown available in Financial Statements explanatory note "Changes in operating assets and liabilities".

ARIPUANĂ UPDATE – 1Q24

PLANT CAPACITY UTILIZATION (%)



PLANT DOWNTIME (AVG. HOURS¹)



ZINC CONTENT PRODUCTION (kt)



COPPER CONTENT PRODUCTION (kt)



* Avg from Apr 12th to Apr 24th. 1. Monthly avg. hours. For the quarters, it considers the average of the referred quarter.

CONTACT

Nexa Investor Relations Team:

ir@nexaresources.com

Please visit <https://ir.nexaresources.com>

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