

ABOUT US

Nexa Resources S.A. (NYSE: NEXA) is a large-scale, low-cost integrated zinc producer with over 60 years of experience developing and operating mining and smelting assets in Latin America, and currently owns and operates five long-life underground mines - 3 located in the Central Andes of Peru and 2 located in Brazil. And is developing the Aripuanã Project (in Brazil) as its sixth underground mine. Nexa also currently owns and operates 3 smelters, 1 in Peru and 2 in Brazil. Nexa was among the top 5 producers of mined zinc globally and also 1 of the top five metallic zinc producers worldwide. Our constant innovation and excellence in execution, and our commitment to acting responsibly within the communities translate into profitability and constitute a solid path for growth to ensure that we will continue to be an attractive investment alternative for our stockholders.

GEOGRAPHIC FOOTPRINT



WHY INVEST IN NEXA?

Integrated Business Model

Integration between our mining and smelting operations increasing stability in the earnings potential

Solid Financial

Low level of indebtedness
Robust liquidity position

Growth Potential

3 flagship mines
Largest zinc smelter in the Americas
Diversified projects portfolio

New Business Development

Growth steadily in Zinc and Copper



KEY OPERATIONAL AND FINANCIAL INDICATORS

ZINC PRODUCTION (kt)



METALS SALES (kt)



EPS (US\$)



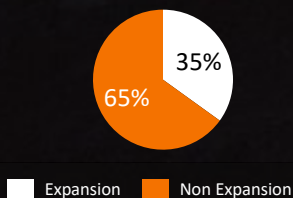
US\$16M

EXPL. & PROJ. EVALUATION

US\$83M

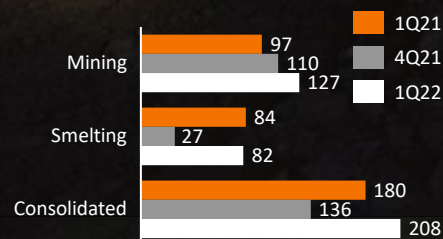
CAPEX

CAPEX



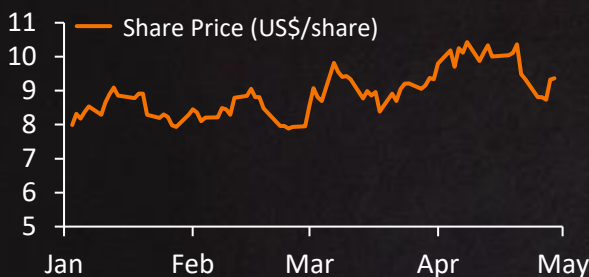
US\$208M

ADJ. EBITDA



*Intersegment results does not consider Adjustments.

STOCK INFORMATION



2.3 Billion US\$
ENTERPRISE VALUE

35.3%
FREE FLOAT

157k Shares
AVG. VOLUME

6.5 – 12.86
US\$
52 WEEK EQUITY RANGE

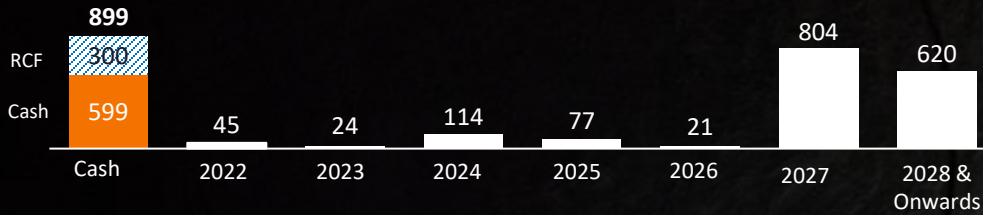
132.4 Million
TOTAL SHARES OUTSTANDING

INVESTMENT FUNDAMENTALS

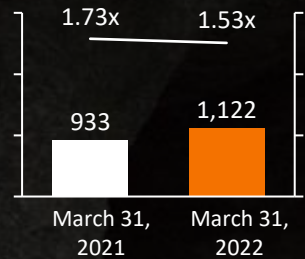
Debt profile (as of March 31, 2022)

Average debt maturity: 5.4 years @5.16% avg. cost

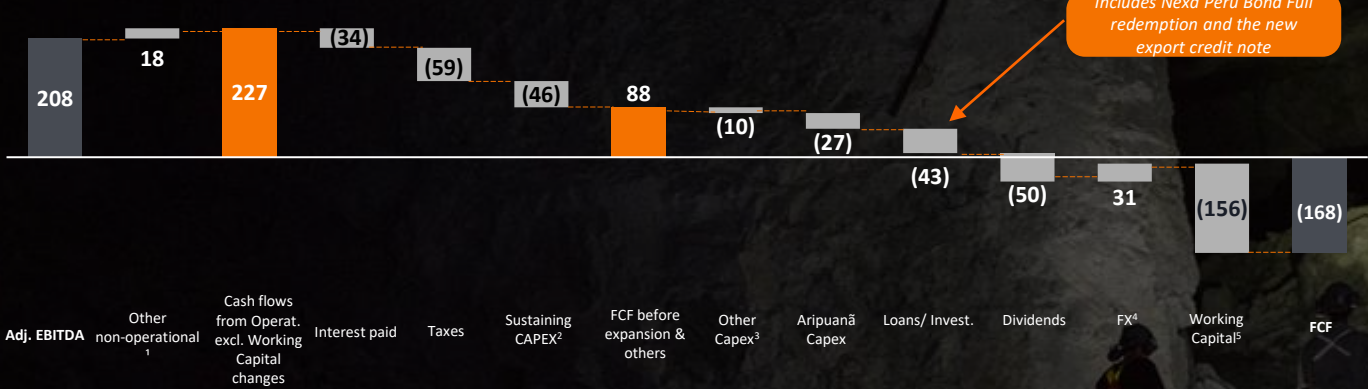
Best-in-class debt profile



Net Debt /LTM Adj. EBITDA



Free cash flow



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations, including FX (2) "Sustaining CAPEX" includes Sustaining, HS&E, Tailing Dams; (3) "Other CAPEX" includes Expansion/Greenfield (ex-Aripuanã), Modernization, IT & Others (detailed breakdown available in the Earnings Release), (4) Foreign exchange effects on cash and cash equivalents; (5) Breakdown available at Financial Statement explanatory note "Changes in operating assets and liabilities".

EXPLORATION ACHIEVEMENTS – 1Q22

Cerro Lindo:

Meters Drilled: 20,422m | LOM: 8 yrs

Reserves: 44.04Mt | Resources: 7.44Mt

At the mine site, ore body 5B have continued to be extended to the southeast with (8.8m with 1.79% Zn and 0.80% Pb) and continuous drilling at Pucasalla keep confirming continuity of zinc and lead mineralization with intersections such as (5.5m with 2.04% Zn and 0.94% Pb).

Cerro Pasco Complex:

Meters Drilled: 11,547m (El Porvenir) and 2,843m (Atacocha) | LOM: 7 yrs EP

Reserves: 15.32Mt | Resources: 23.29Mt

The Porvenir South and Integration orebodies continue to be expanded and at Chercher orebody in San Gerardo open pit we obtained several mineralized drill intersections such as (7.9m with 2.53% Zn, 1.92% Pb and 11.05 g/t Au).

Aripuanã:

Meters Drilled: 9,510m | LOM: 11 yrs

Reserves: 21.7Mt | Resources: 3.24Mt

Drillholes intercepted stringer and massive stratabound mineralization in 4Q21 where assay results revealed grades, such as, (24.5m with 3.21% Zn and 2.17% Pb) in stratabound ore and (6.1m with 0.80% Cu and 1.45 g/t Au) in stringer ore.

In Aripuanã, the Babaçu NW revealed thick intersections with still pending assay results.

Vazante:

Meters Drilled: 7,018m | LOM: 11 yrs

Reserves: 15.91Mt | Resources: 5.28Mt

The Lumiadeira area, drilled in 4Q21 confirmed deep high-grade Zinc mineralization over (3.0 meters with pending assays, 13% Zn and 0,19%Pb).

Morro Agudo/Bonsucesso:

Meters Drilled: 4,845m

Resources: 13.92Mt

Infill and deep exploratory drilling continues revealing thick mineralized intersections, such as, with (29.6m 6.50% Zn and 1.25% Pb) and (20.5m 6.75% Zn and 1.70% Pb).

CONTACT

Nexa Investor Relations Team:

ir@nexaresources.com

Please visit <https://ri.nexaresources.com>

NEXA
LISTED
NYSE

nexa