

ABOUT US

Nexa is a large-scale, low-cost, integrated polymetallic producer, zinc being our main product, with over 65 years of experience developing and operating mining and smelting assets in Latin America. Nexa currently owns and operates four long-life underground polymetallic mines, two located in the Central Andes region of Peru, and two located in Brazil (one in the state of Minas Gerais and one in the state of Mato Grosso). Nexa also owns and operates one low-cost polymetallic open pit mine, also in the Central Andes region of Peru, and three smelters, two located in the state of Minas Gerais in Brazil (Três Marias and Juiz de Fora), and one, located in Lima, which is Cajamarquilla, the largest smelter in the Americas.

Nexa was among the top five producers of mined zinc globally in 2024 and one of the top five metallic zinc producers worldwide in 2024, according to Wood Mackenzie.

GEOGRAPHIC FOOTPRINT



WHY INVEST IN NEXA?

Integrated Business Model

Integration between our mining and smelting operations enhances earnings stability

Solid Financial

Robust liquidity position

Growth Potential

3 flagship mines
Home to the largest zinc smelter in the Americas
Diversified project portfolio

New Business Development

Steady growth in zinc and copper



KEY OPERATIONAL AND FINANCIAL INDICATORS

ZINC PRODUCTION (kt)



METALS SALES (kt)



ADJUSTED EPS (US\$)



2Q25 INVESTMENTS

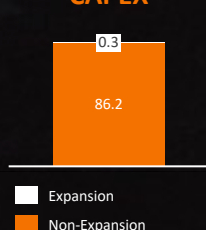
US\$21M

EXPL. & PROJ. EVALUATION

US\$87M

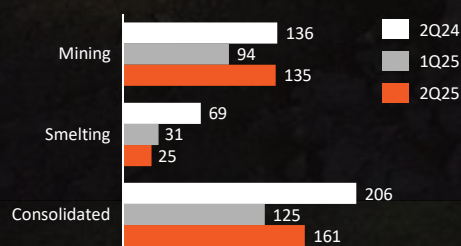
CAPEX

CAPEX



US\$160M

ADJ. EBITDA



STOCK INFORMATION

Share Price (US\$/share)



2.2 Billion US\$
ENTERPRISE VALUE

34.5 %
FREE FLOAT

25k Shares
AVG. 3M VOLUME

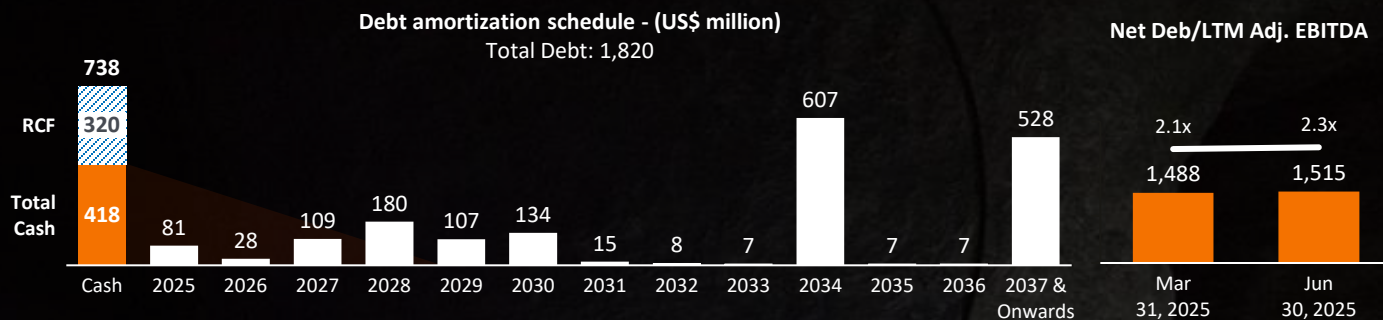
4.66 – 8.98
US\$
52 WEEK RANGE

132.4 Million
TOTAL SHARES OUTSTANDING

INVESTMENT FUNDAMENTALS

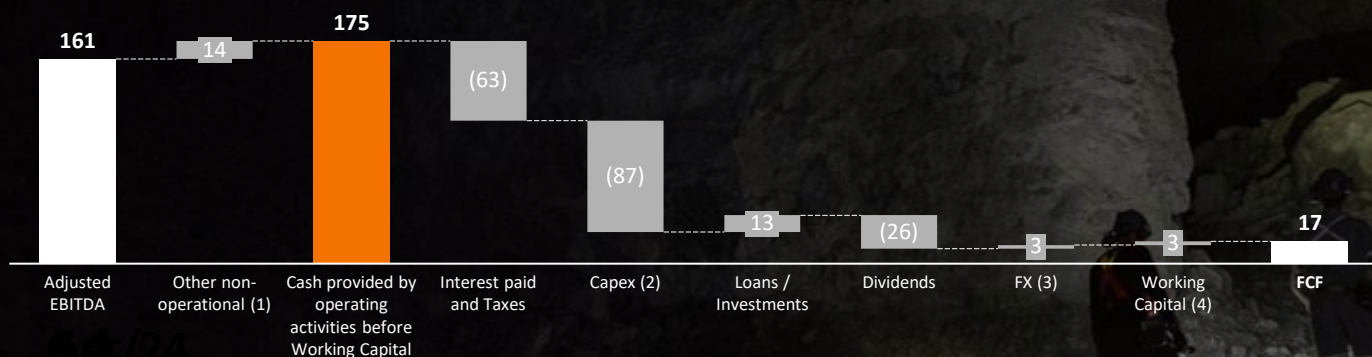
Debt profile (as of Jun 30, 2025)

Average debt maturity: 7.7 years @6.30% avg. cost



Free cash flow | 2Q25

US\$ million



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations; (2) "CAPEX" includes Sustaining, HS&E, Tailings Dams, Expansion, Modernization, IT & Others, and Capex Reconciliation to Financial Statements; (3) Foreign exchange effects on cash and cash equivalents; (4) Breakdown available in Financial Statements explanatory note "Changes in operating assets and liabilities".

Phase II technical studies in progress

CERRO PASCO INTEGRATION

Phase I

Increase tailings storage capacity + upgrade pumping system

- **EP TSF raise to 4070 level:** Execution concluded ✓
- **Tailings Pumping System (EP):** Construction in progress
- **ATA TSF Raise:** Personnel and equipment mobilization underway. Construction expected in 3Q25

Under Execution

CAPEX 1H25: US\$18 million

Total investment in 2025 is expected to reach US\$44 million

BUSINESS CATALYSTS

Aripuanã

4th tailings filter to unlock full production + enhance cash generation

Cerro Pasco Integration Project

Improves LoM and Net Smelter Return
Located in an attractive mineral province

Mineral Exploration

Cerro Pasco: LoM upside supported by attractive zinc grades
Cerro Lindo & Vazante: potential LoM extension based on promising exploration results

Mine-Smelter Integration

Reduces earnings volatility and increases margins in upcycles
Aripuanã & Cerro Pasco improve long-term cash generation

CONTACT

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