

ABOUT US

Nexa is a large-scale, low-cost, integrated polymetallic producer, with zinc as our main product. We have over 65 years of experience developing and operating mining and smelting assets in Latin America. Nexa currently owns and operates five polymetallic mines – four long-life underground (two in the Central Andes region of Peru and two in Brazil, in the state of Minas Gerais and Mato Grosso, and one open-pit in Peru. Nexa also owns and operates three smelters: two in Minas Gerais, Brazil (Três Marias and Juiz de Fora), and one in Lima, Peru (Cajamarquilla), which is the largest smelter in the Americas.

Nexa ranked among the top five producers of mined zinc in 2024, and among the top five producers of metallic zinc worldwide, according to Wood Mackenzie.

GEOGRAPHIC FOOTPRINT



WHY INVEST IN NEXA?

Integrated Business Model

Integration between our mining and smelting operations enhances earnings stability

Solid Financial

Robust liquidity position

Growth Potential

3 flagship mines
Home to the largest zinc smelter in the Americas
Diversified project portfolio

New Business Development

Steady growth in zinc and copper



KEY OPERATIONAL AND FINANCIAL INDICATORS

ZINC PRODUCTION (kt)



METALS SALES (kt)



EPS (US\$)



3Q25 INVESTMENTS

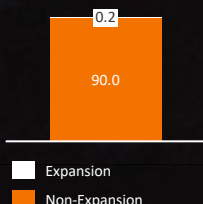
US\$21M

EXPL. & PROJ. EVALUATION

US\$90M

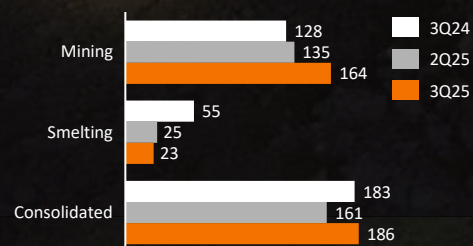
CAPEX

CAPEX



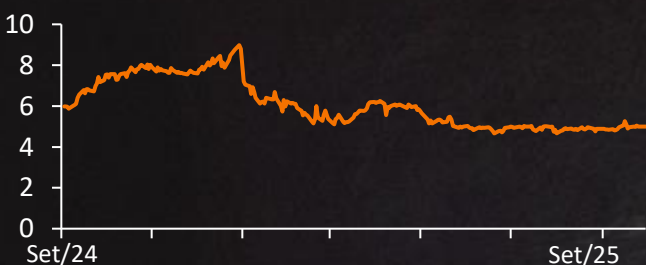
US\$186M

ADJ. EBITDA



STOCK INFORMATION

Share Price (US\$/share)



2.1 Billion US\$
ENTERPRISE VALUE

34.5 %
FREE FLOAT

33k Shares
AVG. 3M VOLUME

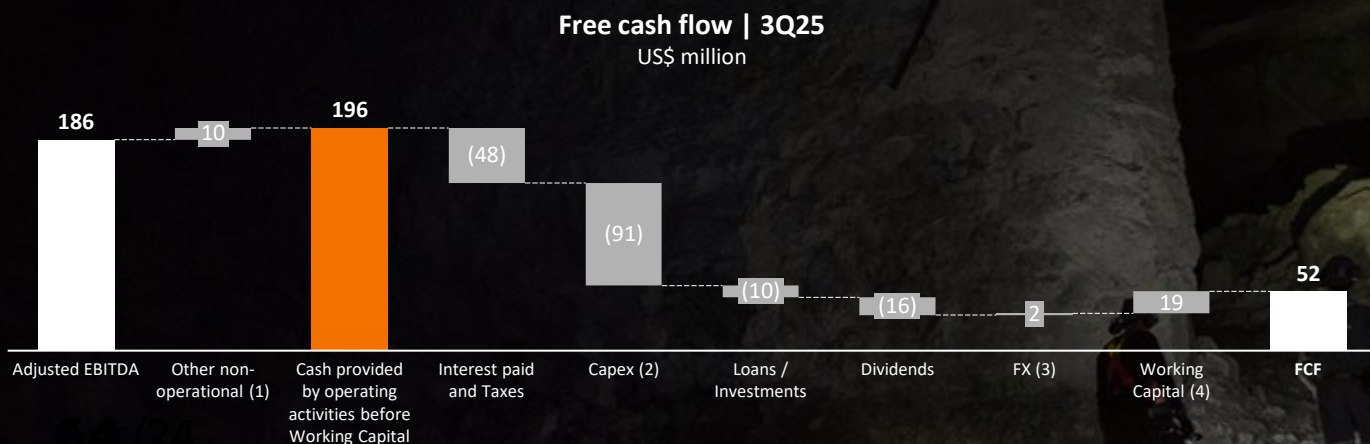
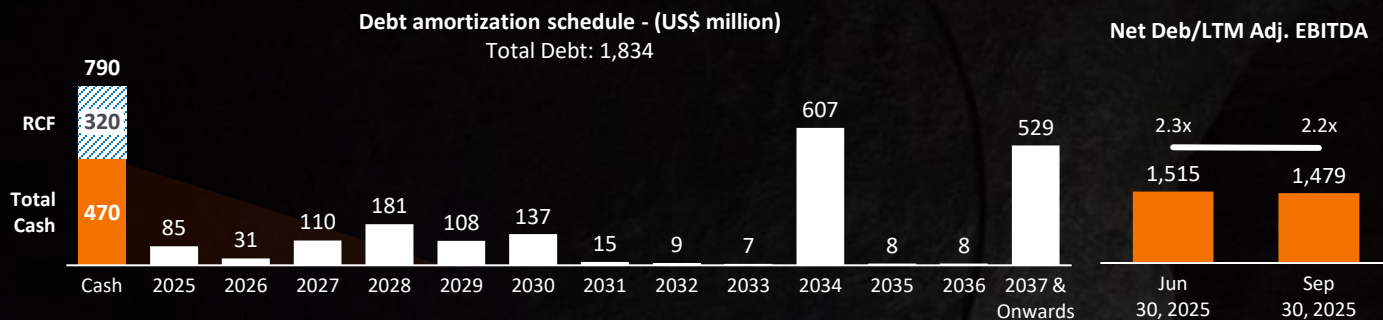
4.66 – 8.98 US\$
52 WEEK RANGE

132.4 Million
TOTAL SHARES OUTSTANDING

INVESTMENT FUNDAMENTALS

Debt profile (as of Sep 30, 2025)

Average debt maturity: 7.4 years @6.23% avg. cost



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations; (2) "CAPEX" includes Sustaining, HS&E, Tailings Dams, Expansion, Modernization, IT & Others, and Capex Reconciliation to Financial Statements; (3) Foreign exchange effects on cash and cash equivalents; (4) Breakdown available in Financial Statements explanatory note "Changes in operating assets and liabilities".

CERRO PASCO INTEGRATION

Phase I

Increase tailings storage capacity + upgrade pumping system

- **EP TSF raise to 4070 level:** Execution concluded ✓
- **Tailings Pumping System (EP):** Construction in progress
- **ATA TSF Raise:** Personnel and equipment mobilization underway.

Under Execution

Phase II

Technical studies in progress

Total investment in 2025 is expected to reach US\$44 million

BUSINESS CATALYSTS

Aripuanã

- Fourth tailings filter on track to unlock full production potential and strengthen cash generation
- LoM¹ = 15y (reserves)²; 25y+ (resources)³

Cerro Pasco Integration Project

- >15y⁴ LoM & NSR uplift⁵
- In a well-known, high potential mineral district

Mineral Exploration

- Cerro Pasco, Cerro Lindo & Vazante: continued success in expanding LoM through promising exploration results

Mine-Smelter Integration

- Mitigates volatility and enhances margins through the cycles
- Aripuanã & Cerro Pasco: long-term cash generation

Growth

- Actively looking for accretive value-generating opportunities in mining-friendly jurisdictions

(1) LoM = Life of Mine; (2) LoM based on current Mineral Reserves and Mineral Resources inventory as of December 31, 2024, considering the updated Life of Mine plan; (3) Considering 15 yrs of Mineral Reserves + 50% of the inferred Mineral Resources as of December 31, 2024; (4) LoM considering part of the mineral resources; (5) Avg. NSR of the LoM (~5-10% higher), considering project implemented. Based on internal calculations. Subject to changes depending on market conditions.

CONTACT

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