

## ABOUT US

Nexa is a large-scale, low-cost, integrated polymetallic producer, with zinc as our main product. We have over 65 years of experience developing and operating mining and smelting assets in Latin America. Nexa currently owns and operates five polymetallic mines – four long-life underground (two in the Central Andes region of Peru and two in Brazil, in the state of Minas Gerais and Mato Grosso, and one open-pit in Peru). Nexa also owns and operates three smelters: two in Minas Gerais, Brazil (Três Marias and Juiz de Fora), and one in Lima, Peru (Cajamarquilla), which is the largest smelter in the Americas.

## GEOGRAPHIC FOOTPRINT



## WHY INVEST IN NEXA?

### Integrated Business Model

Integration between our mining and smelting operations enhances earnings stability

### Solid Financial

Robust liquidity position

### Growth Potential

3 flagship mines  
Home to the largest zinc smelter in the Americas  
Diversified project portfolio

### New Business Development

Steady growth in zinc and copper



## KEY OPERATIONAL AND FINANCIAL INDICATORS

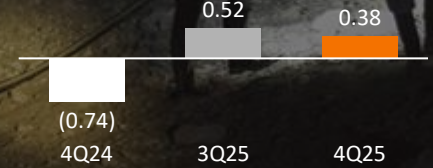
### ZINC PRODUCTION (kt)



### METALS SALES (kt)



### EPS (US\$)



### 4Q25 INVESTMENTS

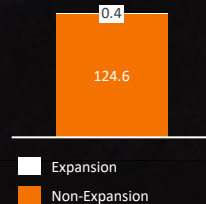
US\$25M

EXPL. & PROJ. EVALUATION

US\$125M

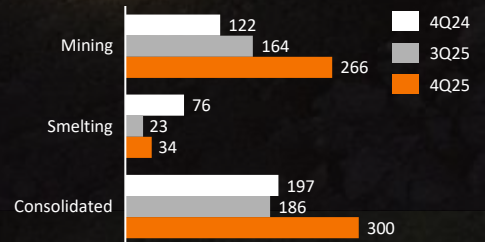
CAPEX

### CAPEX



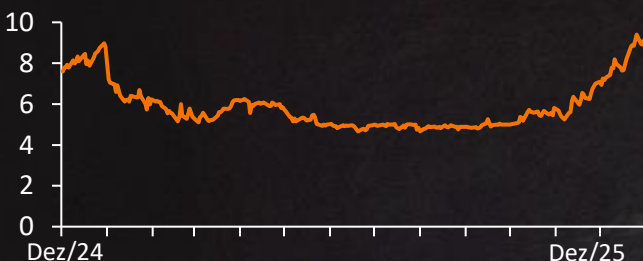
US\$300M

ADJ. EBITDA



## STOCK INFORMATION

Share Price (US\$/share)



2.5 Billion US\$  
ENTERPRISE VALUE

34.5%  
FREE FLOAT

334k Shares  
AVG. 3M VOLUME

4.66 – 9.40 US\$  
52 WEEK RANGE

132.4 Million  
TOTAL SHARES OUTSTANDING

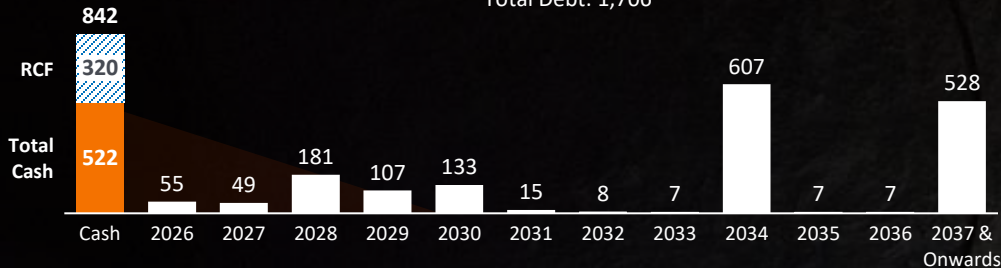
## INVESTMENT FUNDAMENTALS

### Debt profile (as of Dec 31, 2025)

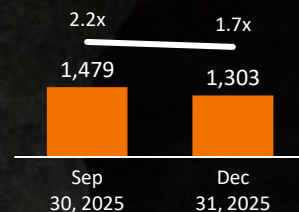
Average debt maturity: 7.6 years @6.49% avg. cost

### Debt amortization schedule - (US\$ million)

Total Debt: 1,706

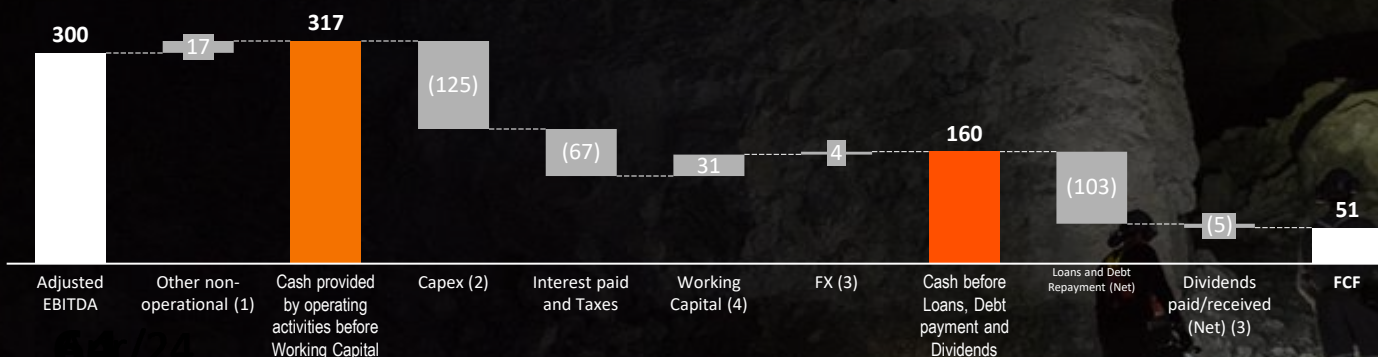


### Net Deb/LTM Adj. EBITDA



### Free cash flow | 4Q25

US\$ million



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations; (2) "CAPEX" includes Sustaining, HS&E, Tailing Dams, Expansion, Modernization, IT & Others, and Capex Reconciliation to Financial Statements; (3) Breakdown available in Financial Statements "Consolidated statement of cash flows."; (4) Foreign exchange effects on cash and cash equivalents; (5) Dividends paid to non-controlling interests (Pollarix and Nexa Peru).

## CERRO PASCO INTEGRATION

### Phase I

Increase tailings storage capacity + upgrade pumping system

- EP TSF raise to 4070 level: Execution concluded ✓
- Tailings Pumping System (EP): Construction in progress
- ATA TSF Raise: Personnel and equipment mobilization underway. **Under Execution**

### Phase II

Technical studies in progress

Total investment in 2026 is expected to reach US\$31 million

## BUSINESS CATALYSTS

### Aripuanã

- Fourth tailings filter on track: unlock full production to **strengthen cash generation**
- LoM<sup>1</sup> = 15y (reserves)<sup>2</sup>; 25y+ (resources)<sup>3</sup>

### Cerro Pasco Integration Project

- Well-known, **high potential mineral district**
- **Attractive return: >15y<sup>4</sup> LoM & NSR uplift<sup>5</sup>**

### Mineral Exploration

- Cerro Pasco, Cerro Lindo & Vazante: continued success in **extending LoM and strengthening our value-added zinc integration**

### Growth

- Actively looking for accretive **value-generating opportunities** in mining-friendly jurisdictions

(1) LoM = Life of Mine; (2) LoM based on current Mineral Reserves and Mineral Resources inventory as of December 31, 2024, considering the updated Life of Mine plan; (3) Considering 15 yrs of Mineral Reserves + 50% of the inferred Mineral Resources as of December 31, 2024; (4) LoM considering part of the mineral resources; (5) Avg. NSR of the LoM (~5-10% higher), considering project implemented. Based on internal calculations. Subject to changes depending on market conditions.

## CONTACT

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Please visit <https://ir.nexaresources.com>

NEXA  
LISTED  
NYSE

nexa