

## ABOUT US

Nexa Resources S.A. (NYSE: NEXA) is a large-scale, low-cost integrated zinc producer with over 60 years of experience developing and operating mining and smelting assets in Latin America, and currently owns and operates five long-life underground mines - 3 located in the Central Andes of Peru and 2 located in Brazil. And is starting the Aripuanã Project (in Brazil) as its sixth underground mine. Nexa also currently owns and operates 3 smelters, 1 in Peru and 2 in Brazil. Nexa was among the top 5 producers of mined zinc globally and also 1 of the top five metallic zinc producers worldwide in 2021, according to Wood Mackenzie. Our constant innovation and excellence in execution, and our commitment to acting responsibly within the communities translate into profitability and constitute a solid path for growth to ensure that we will continue to be an attractive investment alternative for our stockholders.

## GEOGRAPHIC FOOTPRINT



## WHY INVEST IN NEXA?

### Integrated Business Model

Integration between our mining and smelting operations increasing stability in the earnings potential

### Solid Financial

Low level of indebtedness  
Robust liquidity position

### Growth Potential

3 flagship mines  
Largest zinc smelter in the Americas  
Diversified projects portfolio

### New Business Development

Growth steadily in Zinc and Copper



## KEY OPERATIONAL AND FINANCIAL INDICATORS

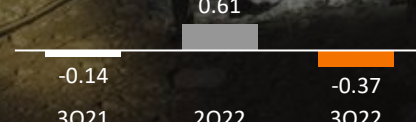
### ZINC PRODUCTION (kt)



### METALS SALES (kt)



### ADJUSTED EPS (US\$)



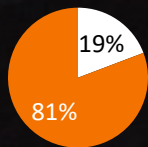
US\$24M

EXPL. & PROJ. EVALUATION

US\$85M

CAPEX

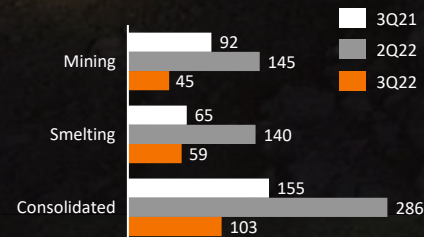
### CAPEX



Expansion  
Non Expansion

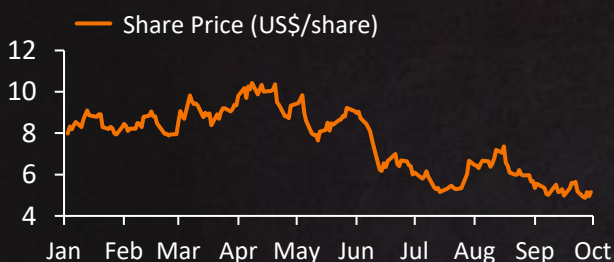
US\$103M

ADJ. EBITDA



\*Intersegment results does not consider Adjustments.

## STOCK INFORMATION



1.8 Billion US\$  
ENTERPRISE VALUE

35.3 %  
FREE FLOAT

155k Shares  
AVG. VOLUME

4.82 – 10.54

US\$  
52 WEEK RANGE

132.4 Million  
TOTAL SHARES OUTSTANDING

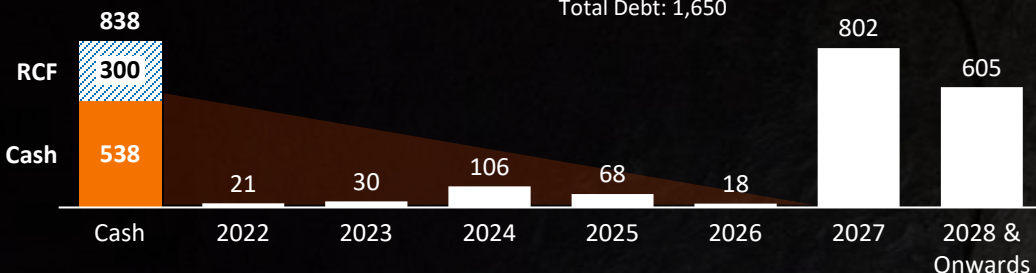
## INVESTMENT FUNDAMENTALS

Debt profile (as of September 30, 2022)

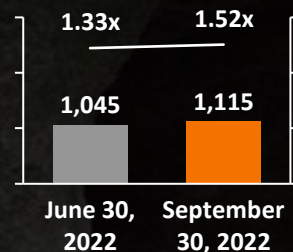
Average debt maturity: 4.9 years @5.70% avg. cost

### Debt amortization schedule - (US\$ million)

Total Debt: 1,650

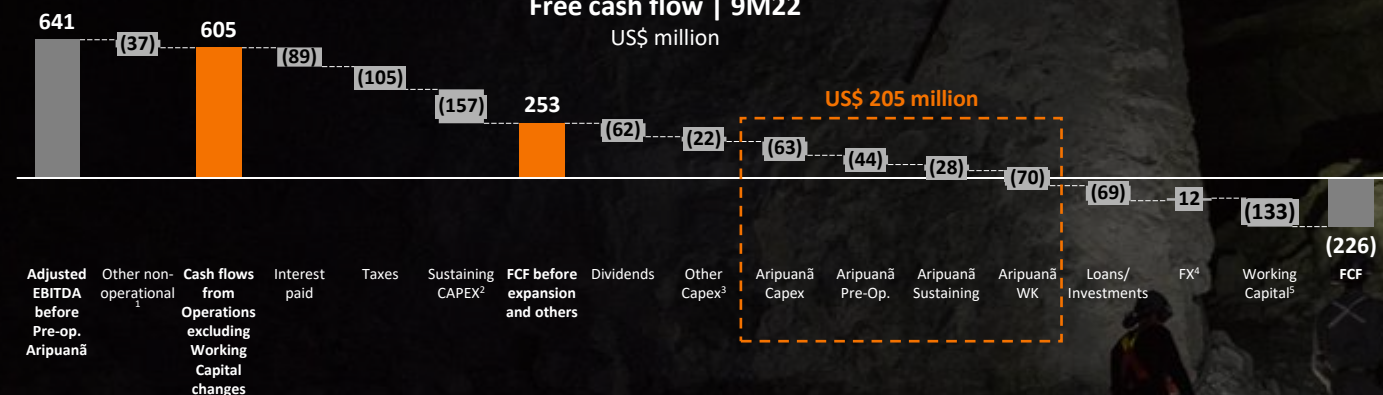


### Net Deb/LTM Adj. EBITDA



### Free cash flow | 9M22

US\$ million



(1) Adjustments to reconcile Adjusted EBITDA to cash provided by operations; (2) "Sustaining CAPEX" includes Sustaining, HS&E, Tailing Dams; (3) "Other CAPEX" includes Expansion/Greenfield (ex-Aripuanã), Modernization, IT & Others (detailed breakdown available in the Earnings Release); (4) Foreign exchange effects on cash and cash equivalents; (5) Breakdown available in Financial Statement explanatory note "Changes in operating assets and liabilities".

## EXPLORATION ACHIEVEMENTS – 3Q22

### Aripuanã:

Meters Drilled: 12,196m | LOM: 11 yrs

Reserves: 21.7Mt | Resources: 3.24Mt

Assay results received from Babaçu are highlighted by a drillhole with (60.4m with 4.56% Zn, 2.04% Pb, 0.53 g/t Au and 46.64 g/t Ag). Ambrex highlighted a drillhole with (34.8m with 7.26% Zn, 11.53% Pb, 420.53 g/t Ag and 0.29 g/t Au).

The drillholes indicated that mineralization has been confirmed which should support the conversion of Inferred to Indicated Mineral Resources.

### Cerro Pasco Complex:

Meters Drilled: 13,234m (El Porvenir) and 3,033m (Atacocha) | LOM: 7 yrs EP

Reserves: 15.32Mt | Resources: 23.29Mt

At the Integración orebody, which is the underground connection between El Porvenir and Atacocha mines, target hole confirmed the continuity of the mineralization in breccia down to level 3300 with (4.0m with 4.15% Zn and 0.87% Pb). Likewise, it was confirmed the presence of massive structures and opened a new mineralized zone to the northeast of the Integración breccia.

In Atacocha, the continuity at depth of the mineralization of the Orebody Norte at the northern extension of Tajo San Gerardo was confirmed with (5.5m with 3.62% Zn, 4.32% Pb).

### Cerro Lindo:

Meters Drilled: 18,953m | LOM: 8 yrs

Reserves: 44.04Mt | Resources: 7.44Mt

Continuity to the southeast of the Pucasalla mineralized zone was confirmed with drill hole with (4.0m with 1.30% Zn and 0.76% Pb) and two other drill holes with mineralized sections awaiting assay results.

### Morro Agudo/Bonsucesso:

Meters Drilled: 3,092m

Resources: 13.92Mt

The drilling at Bonsucesso confirmed a deep plunging structure with (10.8m with 2.60% Zn and 0.37% Pb) and more to the south with (3.0m with 3.21% Zn and 0.80% Pb).

## CONTACT

Nexa Investor Relations Team:

[ir@nexaresources.com](mailto:ir@nexaresources.com)

Please visit <https://ri.nexaresources.com>

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